

NEWSLETTER

June 2022



Central Kentucky
Chapter

PRESIDENT'S MESSAGE

Hello Central KY AGA,

It is already June 2022 and our year is almost over! We talked about resolutions in January - how have you been doing on your resolutions? I'm doing pretty good overall, but as always, could use improvement. Isn't that the case with everything we do though, couldn't we always strive to continuously improve? Who are you looking up to as a mentor or as an example of good leadership? Who is looking to you for leadership cues? We are all leaders in some way to someone whether we like it or not. You never know who is watching you and picking up good (or bad) habits by your example. What kind of leader are you being? I've always loved the Bible story about Jesus washing feet. In fact I have "Wash Feet" written on my white board in my office as a reminder to be a servant leader. I often get odd looks followed by a question when someone new comes to my office (which for the past couple of years has been rare....) but it gives me the opportunity to discuss servant leadership and how I strive to be a servant leader.

In John 13, we read about Jesus washing His disciples feet. Peter objected to Jesus doing this and didn't think He should be washing their feet. There are five characteristics of Servant Leaders we can learn from this:

1. Servant leaders must be willing to be weak, even despicably so.
2. Servant leaders serve even in times of turmoil.
3. Servant leaders open themselves to the care of Jesus and others.
4. Servant leaders serve because Jesus first served us, just as we love because Jesus first loved us!
5. Servant leaders will get down and dirty, physically, spiritually, and emotionally.

There is no room for a sense of entitlement, privilege or prestige in servant leadership. Leaders are to serve and not be served. Leadership is not a position of honor or glory but of humble service, a position of responsibility. Something to ponder in our ever day lives! I'm sure you have seen the "Top Ten" list below several times before, but I really like it, so I'm sharing it again! Reminders are good.

10 things that require zero talent:

1. Being on time
2. Work ethic
3. Effort
4. Energy
5. Body Language
6. Passion
7. Doing extra
8. Being prepared
9. Being coachable
10. Attitude



I would like to thank the AGA Central KY CEC for their leadership for our FY22. It takes a village to keep all the plates spinning, so Thank You FY22 CEC! I couldn't have lead this group without you, that is for sure. I'm looking forward to continuing to serve as Past President in FY23 and am confident our incoming President Natalie Young and the rest of the FY23 CEC will continue to do an outstanding job advancing, growing, and accelerating.

Thank you and Be The Good!

Alice

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In the Spotlight

Scott T. Hall

Georgetown-Scott County Revenue Commission, Executive Director

How did you choose government financial management as your career? After spending most of my working adult life in the private sector (including District Management at Jackson Hewitt Tax Service), I saw a job posting for a Supervisor position at the Louisville Metro Revenue Commission. I applied, interviewed and I got the job. That was 14 years ago, and I can honestly say I have never regretted it.

What advice would you give a recent graduate joining the field? Two things: A) Find a Mentor. While Degrees and Certifications do an excellent job of building a solid foundation, a good Mentor will guide you through how things work in the “real world.” B) Hone the soft skill of building positive relationships. The key to long term success in nearly every aspect of life is building positive relationships.

What accomplishments are you most proud of in your career? A) Successfully completing the Comparative Tax Policy and Administration studies in Executive Education at Harvard University’s John F. Kennedy School of Government. It was the experience of a lifetime. B) Successful completion of my 3-year U.S. Department of Treasury appointment to the IRS Taxpayer Advocacy Panel. It was a volunteer experience like no other. C) After nearly 6 years in my current role (and with the help of an Outstanding Team), we have accomplished many things to be proud of as we continue to transform GSCRC into an innovative tax agency. In FYE 6.30.2021 we achieved the highest total Tax Revenue Collections in the 17-year history of the GSCRC. As we head into the last month of FYE 6.30.2022, we are currently on track to exceed last year’s collections record.

Do you have a mentor and how has this person helped you? I have had several mentors over the years, and they have all given me valuable advice. One of my favorite pieces of advice goes something like this...”If you are not willing to take the chance that you might look stupid, nothing truly great is ever going to happen to you in your life.” I have found that to be true. More than once.

How did you get involved in AGA? My friend & colleague, Kim Krugel, CPA–Tax Administrator, Boone County Fiscal Court, invited me to attend as her Guest several years ago. I have been AGA ever since.

Describe your dream vacation. Anywhere with a beach.



What is one goal that you plan to accomplish during your adult lifetime? FINALLY earn my Black Belt in one of the martial arts.

Share one thing that you love to do that you get to do nearly everyday. Thanks to technology I text with my oldest Grandkids nearly every day. I love that almost daily connection. It keeps me rejuvenated.





Mark Your Calendar

» UPCOMING EVENTS

UPCOMING MEETING

June 8, 2022

Free for Members, \$5 for non-members

(Pay through GoToWebinar)

Upcoming AGA Programs

Date	Speaker	Topic	CPE Hours
June 8, 2022	Tom Skoog, Blue & Co	Data Analytics	1

Note: If there's a topic or speaker you'd like, please reach out to the 2021-2022 Education Co-Chairs. Their contact information can be found on the last page of the newsletter.

FREE Members-Only Webinar on June 30: A Conversation with the U.S. Comptroller General

Gene Dodaro, the U.S. Comptroller General, joins AGA CEO Ann Ebberts to discuss how accountability, real-time oversight and foresight can help address significant crises and national challenges. Their conversation will explore Government Accountability Office recommendations to help Congress meet challenges today and for the future in cybersecurity, science and technology, pandemic relief, the fiscal outlook and infrastructure.

Register [HERE!](#)

**HAPPY
FATHER'S DAY**

OMB's 2022 Compliance Supplement Now Available

On May 12, 2022, the Office of Management and Budget (OMB) published its 2022 Compliance Supplement. Posted on the OMB website, the supplement includes seven new programs, plus updated audit guidance for many other programs.

View [Here!](#)

June Presenter

Tom Skoog

Blue & Co

Cyber Security and Data Management

Tom Skoog is the practice leader for Blue & Co's Cyber Security and Data Management practice. Tom has over 33 years of experience working with clients to help manage the security, availability, and analysis of their data. He has led Blue's internal project to incorporate data analytics into a number of their existing practices including financial statement audit and their various healthcare consulting service lines which deal with extremely large data sets (millions of records). Tom has also led various data analytics projects related to operational reporting and data conversions. While at his previous employer, Tom was the account lead for the state of Ohio, identifying the firms service capabilities that matched with the various needs of the state agencies, including utilizing data analytics to enhance the efficiency of existing processes.



Local Government Benefits from Awareness of Generational Differences

The significant differences among generations today is a hot topic worth exploring in more depth, particularly for local governments. A recent study by the Center for Generational Kinetics, in partnership with Tyler Technologies, offers insights into generational commonalities and differences.

Read the Study [HERE!](#)



PDT 2022

Plenary
Speakers
Announced!



Dan White is the director of government consulting and fiscal policy research at Moody's Analytics. He oversees economic research with an emphasis on fiscal policy and municipal market impacts. His session, Economic Outlook, takes place on Wednesday, July 20, 9:20–10:10 a.m., PT.



Mark Schulman is a world renowned drummer, author, speaker and our opening plenary speaker on Monday, July 18, 8:30–9:45 a.m., PT. His high-energy, dynamic presentation, *Hacking the Rockstar Attitude*, can best be described as a rock show disguised as a keynote. Walk away with a blueprint for building rock & roll philosophy, techniques and swagger into your style to overcome obstacles, drive performance and energize your work and personal life. Are you ready to rock?



Princess of Sierra Leone Sarah Culberson, humanitarian and author of "A Princess Found," is our closing plenary speaker on Wednesday, July 20, 3:05–4:05 p.m., PT. Our visiting royal will take you on her journey from life and learning with her grandfather, the Paramount Chief of a village in Sierra Leone, to becoming a humanitarian dedicated to empowering others and rebuilding education. Princess Sarah will also share an important lesson for everyone — to earn the titles we are given, whether mother, father, leader or new team hire. Title alone does not lead to personal success!

Check out agacgfm.org, under the Training & Events tab, for all upcoming trainings.

Central KY AGA Chapter has a current set of the CGFM Study Guides available to check out for study.

For more information on the CGFM Certification click [here!](#)

To check out the study guides for exam preparation please contact

Limited-Time Opportunity for CPAs to Earn CIA Designation

The IIA is offering an expedited process for CPAs to earn a CIA through the CIA Challenge Exam. Apply by June 30. For details, including costs, see [CIA Challenge Exam \(theiia.org\)](http://theiia.org).

JOB VACANCY!

Are you an Accountant looking for a new and challenging promotional experience? If so, come and join the newly formed Kentucky Education and Labor Cabinet! The available Graduate Accountant II candidate will need to have strong analytical and critical thinking skills as well as being a strong self-motivator. The agency is currently offering a hybrid in-person and telecommuting schedule that they hope to continue into fiscal year 2023. Interested applicants must apply by June 7, 2022, using Kentucky's MyPurpose system.

Check out agacgfm.org, under the Training & Events tab, for all upcoming trainings.

AGA CENTRAL KENTUCKY CHAPTER

May Secretary's Report

AGA Central Kentucky Chapter

Chapter Executive Committee

Meeting Minutes for meeting held: May 4, 2022

Members present on Teams: Alice Wilson, Natalie Young, Kristen Hundley, Ann Case, Vonda Donoho, Michelle Sutton, Jared Crawford, Kristen Coffey, Liz Smith, Madeline Perry, Terra Coffey, Lisa Lunsford, Krista Jackson, and Catherine Hunt.

1. Call to Order
2. Regular Reports:
 - a. April Meeting minutes – Motion to approve – Natalie, seconded by Liz. Motion passed.
 - b. April Treasurer's report – Motion to approve – Ann, seconded by Kristen. Motion passed.
3. Membership information – 4 new members, total membership – 186.
 - a. 30 members not yet renewed – need volunteers to reach out to – split list up among members to contact.
4. Old Business
 - a. Programs update
 - i. April 12-13 Spring PDT
 - ii. May 11 – Joseph Donohue, KY State Board of Accountancy – CPE requirement updates
 - iii. June 8 – Blue and Company – Data Analytics
 - b. Please provide at least one suggestion of a speaker/topic to the Education Committee by (Kristen, Michelle)
 - c. Reminder: Submit newsletter items by 15th of the month – Member spotlight – June needed.
 - d. Central KY AGA website updates - any postings need to be send to Joe – may consider doing the scholarship candidates as the spotlights.
 - e. Treasury payments and Speaker Community Service donation:

Traci Brown, Inc.--final payment speaking fee	\$ 3,000.00
Franklin County Humane Society - 4th Quarter Donation	\$ 105.20
Feeding Kentucky - 4th Quarter Donation	\$ 150.00
Mission Frankfort Clinic Laura Hendrix (Ethics)	\$ 25.00
Grace Fellowship of Lexington - Ed Owens (KPPA)	\$ 25.00
Alzheimer's Association - Doug Graham (CCU)	\$ 25.00
My Dog Eats First - Zack Culver (KEAP)	\$ 25.00
Equal Justice Initiative - Patrick Carrington	\$ 25.87

- f. Budget – No updates
 - g. Scholarships for Fall 2022 – 3 applications for undergrad, 3 applications for grad to be awarded May 6. The plan is to grant 1 scholarship for each.
 - h. CEC for FY23 – in need of a historian and young professionals
 - i. Other
5. New Business
 - a. AGA PDT 22 – Anaheim CA – Natalie Young virtually, Jared Crawford in person
 - b. CGFM Study Guides - \$450 for three
 - c. Survey and Sponsorship discussion - Implementation of survey – motion to approve – Krista, seconded by Joe. Motion passed. Implementation of sponsorship – motion to approve – Joe, seconded by Catherine. Motion passed.
 6. Next meeting June 1, 2022 9 (11:30-12:30) in person – TBD
 7. Adjourn - Motion to approve – Jared, seconded by Natalie. Motion passed.

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May TREASURER'S REPORT

Find us on



Central Kentucky AGA
Treasurer's Report
Month Ended May 31, 2022

Reconciled Cash Balance as of 04/30/2022 \$ 24,904.56

General Receipts:	
Monthly Program Fees - Cash	\$ -
Monthly Program Fees - PayPal	-
Monthly Program Fees - Check	-
Monthly Program Fees - STRIPE	4.55
Central KY Membership Dues	-
Interest Earned - Checking	0.48
Interest Earned - CD	11.11
	16.14

Education Receipts:	
PDT Training Fees	1,755.00
PDT Training Fees - Paypal	-
PDT Training Fees - STRIPE	983.94
	2,738.94

Total Receipts 2,755.08
Total Funds Available 27,659.64

Less: Expenses (1,124.17)
CCU Balance 04/30/2022 \$ 26,535.47

Less: Education Fund Balance -

General Fund Balance 05/31/2022 \$ 26,535.47

General Expenses:	
Conference Reg - Natalie	875.00
VIPS - Joe Donohue	25.88
	900.88

Education Expenses:	
CGFM Study Guides (1&2)	223.29
	223.29

Total Expenses \$ 1,124.17

Central Kentucky AGA
Change in General Fund Balance
Month Ended May 31, 2022

General Fund Balance 04/30/2022 \$ 24,904.56

Transfer of Education Fund Balance

Monthly Receipts 2,755.08

General Expenses 1,124.17

Net Increase (Decrease) in General Fund Balance 1,630.91

General Fund Balance 05/31/2022 \$ 26,535.47

CCU-Checking 6,329.92

CCU-Savings 5.00

CCU-CD 20,200.55

26,535.47

Central Kentucky AGA
Change in Education Fund Balance
Month Ended May 31, 2022

Education Fund Balance 04/30/2022 \$ -

Monthly Receipts \$ 2,738.94

Monthly Expenses \$ 223.29

Transfer to General Fund

Net Increase (Decrease) in Education Fund Balance -

General Fund Balance 05/31/2022 \$ -

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To get involved and
volunteer



Submit future
Newsletter material



Visit our website at
[Central Kentucky AGA](http://www.centralkentuckyaga.com)

2021-2022 Chapter Executive Committee Members

President:	Alice Wilson
President-elect:	Natalie Young
Immediate Past President:	Jared Crawford
Treasurer:	Elizabeth Smith
Secretary:	Ann Case
Education Co-Chair:	Eveanna Barry
Education Co-Chair:	Kristen Coffey
Education Co-Chair:	Michelle Sutton
Membership/Attendance:	Catherine Hunt, CGFM
Historian:	Rachel Prestenbach
Newsletter Editor:	Terra Coffey
Co-Webmaster:	Amy Small, CGFM
Co-Webmaster:	Joe McDaniel
Accountability (CCR):	Kristen Hundley
Professional Certification:	Jared Crawford
Young Professionals:	Rachel Prestenbach
Young Professionals:	Brittany Wise
Community Service Co-Chair:	Madeline Perry
Community Service Co-Chair:	Phil Nally, CGFM
Chapter Travel Coordinator:	Terra Coffey
National Council of Chapters Representative:	Krista Jackson

Are you looking to build your professional networking skills? Do you have a passion for AGA and want to share it with others? If so, contact a current Committee Member!