



**ASSOCIATION OF GOVERNMENT ACCOUNTANTS
CENTRAL KENTUCKY CHAPTER
ANNUAL HISTORY REPORT**

For the Year Ending May 31, 2013

I CHAPTER EXECUTIVE COMMITTEE

President	Lee Ann Watters, CPA, CGFM Mountjoy Chilton Medley, LLP PO Box 5630 Frankfort, Ky. 40601 (502)227-9000 Leeann.watters@mcmcpa.com
President-Elect	Sandra Rudic, CPA Commonwealth of Kentucky Auditor of Public Accounts (502)564-5841 Sandra.rudic@auditor.ky.gov
Past President	Linda Hinton, CPA, CGFM Commonwealth of Kentucky Auditor of Public Accounts (502) 564-5841 Linda.hinton@auditor.ky.gov
Secretary	Laura Johnson Commonwealth of Kentucky Auditor of Public Accounts (502) 564-5841 LauraW.Johnson@auditor.ky.gov
Treasurer/Webmaster	Amy Small Commonwealth of Kentucky Auditor of Public Accounts (502) 564-5841 Amy.Small@auditor.ky.gov

Directors: Newsletter Editor/Accountability	Sarah Feltus, CPA Commonwealth of Kentucky Auditor of Public Accounts (502)564-5841 Sarah.Feltus@auditor.ky.gov
Program Coordinator	Lisa Lunceford, CPA Commonwealth of Kentucky Transportation Cabinet (502)564-4550 Lisa.Lunceford@ky.gov
Historian	Tommy Richie, CPA Commonwealth of Kentucky Office of the Controller (502)564-8637 Tommy.Richie@ky.gov
Early Careers	Nancy Beth Huff Mountjoy Chilton Medley, LLP 172 East Main St. Suite 200 Lexington, KY 40507 (859) 514-7800 Nancybeth.Gillum@mcmcpa.com
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Community Service	Andre Daigle Commonwealth of Kentucky Department of Military Affairs Lexington, KY 40516 (859) 293-4411 Andre.daigle 1@us.army.mil
Attendance/CPE/Awards	Phil Nally, CGFM Commonwealth of Kentucky Office of the Controller (502)564-2994 Phil.Nally@ky.gov
Membership	Mary Hudson Commonwealth of KY Auditor of Public Accounts

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CGFM

Catherine Hunt, CPA, CGFM
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Auditor of Public Accounts
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II REGULAR MEETING DATES

Luncheon meetings, ordinarily the first Thursday of each month, took place at the fellowship hall of Holly Hill Church of Christ in Frankfort, Kentucky, with catering by A Family Affair. The average attendance for the year was 37, an increase of five (5) from the previous year. The chapter charged \$10 to members for lunch and program, \$15 to non-members, and \$5 to members and \$10 to non-members for program only. The dates, speakers and attendance for each meeting were as follows:

June 14, 2012	Alice Wilson, CPA Executive Director, Office of Audits Transportation Cabinet Auditing Qualified for 1 hour CPE Attendance: 46 (29 members, 16 guests, speaker)
August 9, 2012	Michelle Rudovich Kentucky Office of the Attorney General Medicaid Fraud and Abuse Qualified for 1 hour of CPE Attendance: 37 (30 members, 5 guests, speakers)
October 11, 2012	Kinney Poynter, NASACT Executive Director NASACT Update Qualified for 1 hour of CPE Attendance: 35 (28 members, 6 guests, speaker)
November 8, 2012	Kelley L. Miller, CISA, CISM Mountjoy Chilton Medley LLP IT and Mobile Protection Qualified for 1 hour of CPE Attendance: 31 (25 members, 5 guests, speaker)
December 13, 2012	Bobby Derrick, AGA Field Representative Ethics Qualified for 2 hours of CPE Attendance: 35 (21 members, 13 guests, speakers)
January 10, 2013	Mark Schmitt

	Mountjoy Chilton Medley LLP Tax Update Qualified for 1 hour of CPE Attendance: 46 (35 members, 10 guests, speaker)
February 14, 2013	Lisa R. Parker, CPA, Project Manager Governmental Accounting Standards Board GASB Update Qualified for 2 hours of CPE Attendance: 44 (32 members, 11 guests, speakers)
March 14, 2013	Brian Lykins Auditor of Public Accounts Special Investigations Qualified for 1 hour of CPE Attendance: 29 (22 members, 6 guests, speaker)
April 11, 2013	Susie Gainous Internal Revenue Service IRS Stakeholder Liaison Qualified for 1 hour of CPE Attendance: 31 (23 members, 7 guests, speaker)

III SPECIAL EVENTS

September 27-28, 2012	Accounting and Auditing Update Frank Crawford, CPA Chris Pembroke, MBA, CPA Kentucky History Center 16 hours CPE
May 20, 2013	Spring Training Event David L. Cotton, CPA, CFE, CGFM Kentucky History Center 8 hours CPE

IV EDUCATION OFFERED BY THE CHAPTER

Regular meetings: CGFM's and CPA's received CPE credit for attending monthly luncheons that qualified for credit. CPE total 11 hours (no July meeting for a summer break, no September or May meeting due to conferences, December and February meetings featured 2 hours).

September 27-28, 2012	Professional Development Conference – Accounting & Auditing Update Frank Crawford, CPA
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Chris Pembrook, MBA, CPA
Kentucky History Center
16 hours CPE
Attendance: 164 the 27th, 160 the 28th
27th (20 members, 144 non-members)
28th (20 members, 140 non-members)

May 20, 2013

Spring Training Event:
Benford's Law – A Valuable Audit Tool
Auditing Government Grants and Contracts
Federal Cost Principles and Administrative
Fraud Interviewing Techniques for Auditors
Forensic Auditing
David L. Cotton, CPA, CFE, CGFM
Kentucky History Center
16 hours CPE
Attendance: 181
16th (55 members, 126 non-members)

V PUBLICATIONS/COMMUNICATIONS

The chapter newsletter, The AGA Messenger, was published for the months of June 2012 through May 2013 and delivered by e-mail. In addition to covering chapter events, The AGA Messenger informed members of regional and national events. The AGA Messenger and other helpful information may be found on the Central Kentucky Chapter's website at: <http://www.ckyaga.com/>.

VI COMMUNITY SERVICE

June 2012 – May 2013 Members collected pop can tabs to benefit the Friends of Indian Summer Camp. The camp allows children who are cancer patients to experience a week at camp.



- June 2012 The chapter donated \$80 and five (5) bags of groceries to the Franklin County Emergency Food Pantry.
- July 2012 The chapter donated a \$100 Amazon gift card to the silent auction at the National Professional Development Conference.
- September 2012 The chapter donated \$200 to the Holly Hill Church of Christ.
- The chapter donated \$100 to the AGA North Alabama Chapter for start up costs.
- The chapter donated \$750 to the Franklin County Women's Shelter (see picture on page 9).
- December 2012 The chapter participated in collecting new toys for the Franklin County Fire Department's annual toy drive. The toys were distributed to needy kids in Franklin County at Christmas.
- May 2013 The chapter donated \$600 to the Franklin County Council on the Aged.
- Two \$1000 scholarships were awarded after scoring all applications received. One scholarship was awarded to Abigail Dundon from University of the Cumberlands and the other was awarded to Fahira Mehmedovic from Bellarmine University.

VII CHAPTER AWARDS, CONTRIBUTIONS AND OPERATIONS

A. National Recognition – Chapter

The chapter received Platinum Status for 2012-2013 at the National PDC in Dallas, Texas.

B. Regional-level Service

Phil Nally, Central Kentucky AGA's Attendance and Communications Director, served as the Southeast Region Chapter Development and Assistance Regional Coordinator. He was also selected as the Southeast Region RVP-Elect after the resignation of the original RVP-Elect.

C. National-level Participation

Sandra Rudic attended the National PDC in San Diego, Ca., in July 2012. Additionally, Phil Nally represented the conference in his role as Senior Vice-President for Regional Services – Section IV.

D. Regional-level Participation

The Central Kentucky Chapter sent Phil Nally, incoming Southeast Region Vice-President, to the Sectional Leadership Meeting in Louisville, Ky., in May 2013.

E. March proclaimed CGFM Month in Kentucky

Governor Steven L. Beshear proclaimed March 2013 as CGFM month in Kentucky. The official proclamation appears on Page 10.

F. Member Awards

Member of the Year – Alice Wilson

This award honors member participation. Alice will receive tickets for free lunch and CPE for six meetings in the coming year.

G. Financial Position

The chapter had a bank balance of \$25,588.20 at June 1, 2012, and \$26,832.62 at May 31, 2013.

H. Revenues and Expenses

For the chapter's program year ending May 31, 2013, total receipts were \$35,092.34 and expenditures were \$33,847.92.

I. Charitable Donations

First Quarter – The chapter donated \$200 to the Habitat for Humamity.



Second Quarter – The chapter gave \$200 to Simon House a shelter for women and children.

Third Quarter – The chapter contributed \$200 in food to the Franklin County Senior Citizens.

Fourth Quarter – The chapter donated \$288 to the Franklin County Council on Aging.

J. Speaker Gifts

In lieu of presenting gifts to speakers, the chapter donates \$25 to a charity of each speaker's choice. The year's total came to \$200.

VIII COMMITTEES

Fall Seminar Committee

Amy Small
Sandra Rudic
Linda Hinton
Lee Ann Watters

Spring Seminar Committee

Amy Small
Sandra Rudic
Linda Hinton
Lee Ann Watters

Nominating Committee

Laura Johnson
Sandra Rudic
Lee Ann Watters

Scholarship Committee

Amy Small
Lisa Lunceford
Catherine Hunt

IX MEMBERSHIP

Chapter membership at year-end was 130, eighteen more than at the beginning of the year. Included in that number were eighteen new members:

Susan Barkley

J

Cheryl Buhr

Melody Jean Dailey

Joseph Duruttya

Robert Edwards Jr.

Krista Hayden

Tony Hutchins

Christina Keyes

Elizabeth McWhorter

Jennifer Morrison

Scott Schmuck

Donna Stratton

Melissa Sullivan

Michelle Sutton

Peggy Willhite

LaRita Williams

Anthony Wooldridge

Pari Ziebart

X **CGFM**

The Central Kentucky Chapter established a study group for members preparing to take the CGFM exams. A new group formed in January 2013.

The chapter also supported the CGFM program by providing notice of training relevant to the CGFM examination content. The chapter provided training that met the requirements for continuing professional education for members holding the CGFM designation. Brochures advertising the benefits of obtaining the certification are distributed at each meeting. March 2013 was designated CGFM Month by Kentucky Governor Steven L. Beshear (see proclamation on Page 10 below). As of May 31, 2013, twenty-seven (27) of the chapter's 130 members hold the CGFM designation.

XI EARLY CAREERS

The Early Careers Director focused her efforts on helping new members becoming involved with the Central Kentucky Chapter.

XII MISCELLANEOUS

From March 2012 to the present the monthly meetings have been held in the Holly Hill Church of Christ Fellowship Hall. Regular meeting charges remained at \$10 for members (\$5 CPE only), \$15 for non-members (\$10 CPE only).



(Lee Ann Watters, left, and Andy Daigle presenting the donation check to Josie Kirker, Director of the Franklin County Women's Shelter)

Proclamation

by

Steven L. Beshear
Governor

of the

Commonwealth of Kentucky



To All To Whom These Presents Shall Come:

- WHEREAS, The Central Kentucky Chapter of the Association of Government Accountants (AGA), a professional network of 14,500 members in 101 chapters worldwide, has approximately 125 active members representing state, federal, municipal and private sector accountants, auditors and financial managers in Kentucky; and
- WHEREAS, AGA's Central Kentucky members have upheld the group's mission of advancing government accountability, continuing broad educational efforts on the high standards of conduct, honor and character in its Code of Ethics and making significant advances both in professional ability and service to Kentuckians by mastering increasingly technical and complex requirements; and
- WHEREAS, AGA's Certified Government Financial Manager (CGFM) program demonstrates professional competency by requiring candidates to have appropriate educational and employment history, abide by AGA's Code of Ethics and pass three expert-level exams in both Governmental Environment, Governmental Financial Management and Control, and Governmental Accounting, Financial Reporting and Budgeting; and it requires each CGFM holder to maintain certification by completing at least eighty hours of continuing professional education in government financial management topics or related technical subjects every two years;

NOW, THEREFORE, I, STEVEN L. BESHEAR, Governor of the Commonwealth of Kentucky, do hereby proclaim March 2012 as

CERTIFIED GOVERNMENT FINANCIAL MANAGER MONTH

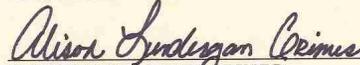
in Kentucky.



DONE AT THE CAPITOL, in the City of Frankfort the 16th day of February, in the year of Our Lord Two Thousand Twelve and in the 220th year of the Commonwealth.



STEVEN L. BESHEAR
GOVERNOR



ALISON LUNDERGAN GRIMES
SECRETARY OF STATE