



**Des Moines Chapter AGA  
NASACT Webinar Event  
July 18, 2018 1:00 – 3:00 pm. Grimes Building B-100.  
Minutes**

Chapter President Kim Knight welcomed members and guests:

- Instructions for those paying by check given.
- The Chapter is supporting the Alzheimer's Association in July and August. Chapter members and guests are invited to participate in the August 25, 2018 Walk to End Alzheimer's. Registration information for the Walk is available on the Chapter website, under Community Service.
- The next Lunch 'n Learn and Webinar will be September 12. The location will be Lucas Building, 2<sup>nd</sup> floor. The Auditor's Office will speak on recent frauds. The webinar will be Communications.

Community Service Director Kim Ashmore provided information on the Alzheimer's Association and passed the envelope for donations.

Deb Schroeder provided sign in sheets for attendees and reminded all that CPE credit must be obtained by writing down codes during the presentation and submitting those codes to NASACT.

The NASACT webinar was: GASB Review 2018.

Attendance: 16 members, 3 non-members.

Minutes submitted by Kim Ashmore.



**Des Moines Chapter AGA Lunch 'n Learn and Webinar  
September 12, 2018 11:30 am – 3:00 pm.  
State Auditor's Training Room 2<sup>nd</sup> Floor, Lucas Building**

Chapter President Kim Knight welcomed everyone.

- She reminded those that hadn't paid to provide payment to her or Minka.
- The next Lunch 'n Learn will be October 10 in the Grimes Building. Brian Bradour, State Accounting Enterprise, will present on Income Offset Program. The Webinar topic is Internal Control. Registration will open soon.
- National provides a Collegiate Scholarship. The deadline to apply is November 9. The scholarship is for up to 10 full-time undergraduate students to attend the National Leadership Training in Washington DC – February 27-28. Contact Kim if you would like more information.
- There is a free members-only webinar on December 20. The topic is Social Media, Which One is Best for Your Career.
- The CEC is always looking for new Chapter members and people interested in serving on the Chapter Executive Committee. Please contact Tracie Kirkpatrick, Kaylynn Short, or Kim if you are interested in becoming a member or finding out more about serving on the CEC next year.

Community Service Director Kim Ashmore thanked everyone who participated in the Walk to End Alzheimer's on August 25. The charity for September and October is AHeinz57 Pet Rescue and Transport, a local foster-based pet rescue and adoption organization. An envelope was passed for donations. The Chapter is also collecting other items to donate; a list of items needed is available on the Chapter website and was also passed at the meeting. AHeinz57 has also recently been requesting puppy/dog and kitten/cat food as an urgent need.

Chapter President Kim Knight introduced guest speaker Jennifer Campbell, Auditor of State Office. Melissa Finestead assisted with the presentation. The topic was Recent Frauds. They shared the results of several recent special investigations and lessons to be learned. Attendance: 19 members, 8 guests, 2 speakers.

The Lunch 'n Learn was followed by the webinar: Communicating Effectively in an Evolving and Transitioning Workforce. Attendance: 12 members, 5 guests.

Minutes submitted by Kim Ashmore.



**Des Moines Chapter AGA Lunch 'n Learn and Webinar  
October 10, 2018 11:30 am – 3:00 pm.  
Room B-100, Grimes Building**

Chapter President Kim Knight welcomed everyone.

- She reminded those that hadn't paid to provide payment to Minka, Pam, or her.
- For those staying for the webinar, a request was made to please keep conversations to a minimum during the webinar. We have received comments about disruptions during previous webinars.
- The next Lunch 'n Learn will be November 28 in the Grimes Building. Scott Lockwood, Department of Revenue, will present on Income Tax Fraud Prevention, Detection and Results. The Webinar topic is Ethics. Registration will open soon.
- National provides a Collegiate Scholarship. The deadline to apply is November 9. The scholarship is for up to 10 full-time undergraduate students to attend the National Leadership Training in Washington DC – February 27-28. Contact Kim if you would like more information.
- There is a free members-only webinar on December 20. The topic is Social Media, Which One is Best for Your Career.
- The CEC is always looking for new Chapter members and people interested in serving on the Chapter Executive Committee. Please contact Tracie Kirkpatrick, Kaylynn Short, or Kim if you are interested in becoming a member or finding out more about serving on the CEC next year.
- Lisa Dooly, Education Director, has recently learned that David Vaudt, GASB Chairman, will be available to speak at the AGA Spring Conference.

The charity for September and October is AHeinz57 Pet Rescue and Transport, a local foster-based pet rescue and adoption organization. Community Service Director Kim Ashmore spoke about the good work AHeinz57 does and displayed some of the items that have been donated. An envelope for monetary donations was passed.

Chapter President Kim Knight introduced guest speaker Brian Bradour, State Accounting Enterprise. The topic was Income Offsets Program. Brian provided an overview of the Income Offsets Program, including the history and pros and cons. There were a lot of questions and interest shown by audience. Attendance: 21 members, 14 guests, 1 speaker.

The Lunch 'n Learn was followed by the webinar: Internal Controls. Attendance: 14 members, 8 guests.

Minutes submitted by Kim Ashmore.



**Des Moines Chapter AGA Lunch 'n Learn and Webinar  
November 28, 2018 11:30 am – 3:00 pm.  
Room G15, State Capitol Building**

Chapter President Kim Knight welcomed everyone.

- She reminded those that hadn't paid to provide payment to Minka, Pam, or her.
- Upcoming Lunch 'n Learn and Webinars include:
  - January 9, 2019 – State Capital Bldg, Room G15. Lunch 'n Learn to be determined. Webinar is Grants Management.
  - January 24, 2019 – Grimes Bldg, Room B100. GASB's Preliminary Views on Financial Reporting Model Improvements and soon-to-be-released Implementation Guides presented by NASACT.
- Upcoming free webinars to AGA Members:
  - December 20, 2018 – Social Media, Which One is Best for your Career (1 CPE)
  - January 10, 2019 – Financial Systems Summit (6 CPEs)
- April 11, 2019 Spring Conference. Confirmed speakers are AGA National President John Lynskey, GASB Chairman David Vaudt, and Kim Hanson, DAS-HRE. Topics to be covered include Professional Resiliency, GASB pronouncements, and Ethics.
- The CEC is always looking for new Chapter members and people interested in serving on the Chapter Executive Committee. Please contact Tracie Kirkpatrick, Kaylynn Short, or Kim if you are interested in becoming a member or finding out more about serving on the CEC next year.

Community Service Director Kim Ashmore shared that a total of \$342 was raised for AHeinz57 Pet Rescue & Transport (\$242 member and guest contributions plus \$100 Chapter Match) and we received a match from National AGA of \$342 for a total donation of \$684. The charity for November is Youth Emergency Services and Shelter (YESS). YESS is Iowa's largest emergency shelter for children with emergency shelter, crisis nursery care, mental health counseling, and care coordination. An envelope for donations was passed.

Chapter President Kim Knight introduced guest speaker Scott Lockwood, Department of Revenue. The topic was Income Tax Fraud. Attendance: 28 members, 10 guests, 1 speaker.

The Lunch 'n Learn was followed by the webinar: Ethics, Escape the Blindspot Zone. Attendance: 22 members, 4 guests.

Minutes submitted by Kim Ashmore.



**Des Moines Chapter AGA  
NASACT Webinar  
January 24, 2019 1:00 – 3:00 pm.  
Room B-100, Grimes Building**

CEC Member Denise Ragias welcomed everyone. Announcements were made:

- February 6 - Lunch n' Learn - The City of Bondurant City Administrator, Marketa Oliver will be talking about City/Local Government Finance. A GASB Update Webinar will follow. Registration emails will be sent out on January 25.
- President-Elect Kaylynn Short is looking for people interested in joining the CEC for the 2019-2020 year. If you are interested in hearing more about the vacant positions, please reach out to Kaylynn or Kim Knight.

The charity for January and February is the Food Bank of Iowa. In addition to monetary donations, our Chapter is collecting non-perishable items (items on their most needed list include dry pasta, cereal, canned soup, toothpaste, and soap). Several boxed and canned items have already been donated and we will continue to collect at the February 6 meeting. Community Service Director Kim Ashmore circulated an envelope for donations.

The NASACT webinar was: GASB's Preliminary Views on Financial Reporting Model Improvements and Soon-to-be-released Implementation Guides. Attendance: 18 members, 2 guests.

Minutes submitted by Kim Ashmore.



**Des Moines Chapter AGA Lunch 'n Learn and Webinar  
February 06, 2019 11:30 am – 3:00 pm.  
Room B-100, Grimes Building**

Chapter President Kim Knight welcomed everyone.

- Upcoming Lunch 'n Learn and Webinars include:
  - March 6 – Lunch n' learn speaker is Deputy Treasurer Karen Austin from the Treasurer of State speaking on An Overview of State Treasury Activities. Followed by a webinar on Updates to the New Tax Reform.
- The Lincoln, NE AGA Chapter is holding a Spring Training Conference on March 7<sup>th</sup>. 8 CPEs are included. Information is available on our website.
- Due to the federal shutdown, the online AGA Financial Systems Summit has been postponed again, to Thursday, March 28. 6 CPEs are available.
- The CEC is looking for people interested in serving on next year's Chapter Executive Committee. Chapter President-Elect Kaylynn Short will be President. The following positions have not been filled:
  - President-Elect
  - Secretary
  - Community Service
  - Education
  - Recognition
  - Early Careers

The charity for January and February is the Food Bank of Iowa. The Chapter collected non-perishable food items, in addition to monetary donations. Community Service Director Kim Ashmore circulated an envelope for donations.

Chapter President Kim Knight introduced guest speaker Marketa Oliver, City Administrator from the City of Bondurant. The topic was City/Local Government Finance. Attendance: 16 members, 5 guests, 1 speaker.

The Lunch 'n Learn was followed by the webinar: GASB Update. Attendance: 11 members, 3 guests.

Minutes submitted by Kim Ashmore.



**Des Moines Chapter AGA Lunch 'n Learn and Webinar  
March 06, 2019 11:30 am – 3:00 pm.  
Room B-100, Grimes Building**

Chapter President Kim Knight opened the meeting and welcomed everyone to the CGFM celebration. The Chapter provided pizza, pop, and cupcakes. Round table introductions were conducted.

- CGFMs were recognized and a picture was taken at the conclusion of the meeting.
- 2019 is the 25<sup>th</sup> year of CGFM. In celebration, for the month of March, National has reduced the CGFM application fee from \$70 to \$25 for AGA members. The discount is available through 3/31.
- Upcoming Lunch 'n Learn and Webinars include:
  - March 27 – Webinar only – Cybersecurity – Protecting and Utilizing Government Data
  - March 28 – Financial Systems Summit – free for members – 6 hours of CPE
  - March 28 – Ozarks Chapter Spring Professional Development Training, Springfield, Missouri, 8 hours of CPE
  - April 10/11 – Ethics webinar and Spring Conference, early bird registration deadline is 3/15, overall deadline is 3/31 – up to 10 hours of CPE

President-Elect Kaylynn Short announced that the CEC has 3 positions left to fill for the following year:

- Education Director
- Community Service Director
- Young Professionals Director

The charity for March and April is Everybody Wins! Iowa. The program mission is to increase children's success in school and life through one-to-one reading and mentoring experiences with caring volunteers. Donations go towards purchasing books and supplies at each location, books for gifts for children to build a home library, and background checks for volunteers. Community Service Director Kim Ashmore circulated an envelope for donations.

Chapter President Kim Knight introduced guest speaker Karen Austin, Deputy Treasurer, State of Iowa. The topic was Overview of the State Treasury Activities. Attendance: 30 members, 7 guests, 1 speaker.

The Lunch 'n Learn was followed by the webinar: Updates to the New Tax Reform. Attendance: 21 members, 4 guests.

Minutes submitted by Kim Ashmore.



**Des Moines Chapter AGA Lunch 'n Learn and Webinar  
March 27, 2019 1:00 pm – 3:00 pm.  
Room B-50, Grimes Building**

Community Service Director Kim Ashmore welcomed members and guests:

- A reminder that the final registration date for the April 10/11 Webinar and Spring Seminar is March 31.
- The charity for March and April is Everybody Wins! Iowa. An envelope was circulated for donations.

The webinar presented was: Cybersecurity – Protecting and Utilizing Government Data. Attendance: 8 members, 4 guests.

Minutes submitted by Kim Ashmore.



**Des Moines Chapter AGA Lunch 'n Learn and Webinar  
April 10, 2019 1:00 pm – 3:00 pm.  
Room B-100, Grimes Building**

Chapter President Kim Knight welcomed members and guests:

- A reminder to sign in and out to ensure participants receive their CPE. CPE certificates for the webinar will be emailed within two weeks.
- Doors will open at Noah's at 7:30 am tomorrow, April 11, for the Seminar.
- The next lunch 'n learn and webinar is May 15 – Jeff Franklin from OCIO will be speaking about Cybersecurity followed by a 2-hour webinar called Fighting Fraud with Analytics.

Community Service Director Kim Ashmore announced that the charity for April is Everybody Wins! Iowa. An envelope was circulated for donations.

The webinar presented was: Ethics. Attendance: 26 members (including 1 speaker), 15 guests.

Minutes submitted by Kim Ashmore.



**Des Moines Chapter Spring Conference**  
**April 11, 2019 7:30 am – 4:30 pm**  
**Noah's Event Venue, 1805 90th Street, West Des Moines, IA 50319**

Chapter President Kim Knight opened the Seminar with a welcome to all.

Kim introduced speakers. See Program Agenda for speaker and presentation information.

The Awards Ceremony took place prior to the lunch break. Kim introduced Tracie Kirkpatrick, Chapter Membership Director, and noted that Tracie is celebrating her 5 year AGA membership anniversary. National AGA President John Lynskey presented certificates. Tracie announced the length of service membership awards:

- Tracie Kirkpatrick, 5 years
- Marilyn Hanson, 10 years
- Patricia King, 10 years
- Penney Sells, 10 years
- Suzanne Dahlstrom, 20 years
- Lisa Dooly, 20 years
- Deborah Moser, 25 years
- Janice Evans, 35 years

Kim introduced Kaylynn Short, 2019-2020 Chapter President, and presented her with the gavel.

Kim introduced and recognized the current and new CEC members. Pictures were taken.

After the last presentation, Kim thanked the speakers again and let participants know that CPE would be emailed to them within the next month. A survey will also be distributed.

Attendance: 44 members (including 2 speakers), 56 nonmembers (including 2 speakers).

Minutes submitted by Kim Ashmore.



**Des Moines Chapter AGA Lunch 'n Learn and Webinar**  
**May 15, 2019 11:30 am – 3:00 pm.**  
**Room B-100, Grimes Building**

Chapter President Kim Knight opened the meeting and welcomed everyone.

- Upcoming Lunch 'n Learn and Webinars include:
  - June 12 – Lunch 'n Learn will be on the Revenue Estimating Conference presented by Joel Lunde. Followed by the webinar Journey to the Frontline.
  - June 27 – free members only webinar – Professional Resilience presented by Mark Reger – 1 CPE.
  - July 10 – NASACT webinar – GASB Review.
  - The trainings will be in Room B-100, Grimes Building except for the June 27 online webinar to watch individually.
  
- Election of 2019-2020 Officers:
  - The list of officers and positions was provided electronically:

Chapter President	Kaylynn D Short
Chapter President-Elect	Randy Lagerblade
Immediate Past President/NCC	Kimberly M Knight
Secretary	Terri Walker
Treasurer	Mihneta Lisinovic
Accountability Outreach	Kent Farver
CGFM/Professional Certification	Pam K Sullivan
Communications	Angela D James
Education	Ermin Begovic
Membership	Tracie L Kirkpatrick
Chapter Historian	Janice E Evans
Bylaws & Procedures	Janice E Evans
Chapter Recognition	Janice Jensen
Nominations	Randy Lagerblade
Webmaster	Denise Ragias
Early Careers Director	Prasanna Bujimalla
Community Service	Melissa Mark
  - Marilyn Hanson moved to approve the volunteers to the CEC. Rich Schoeppner seconded. Motion approved.

Community Service Director Kim Ashmore announced that the charity for May and June is East Side Family, Inc. (ESF). ESF is a community organization focused on uplifting, educating, and feeding the

youth in Des Moines, IA. Activities include community picnics and back to school supply drives. An envelope was circulated for donations.

Chapter President Kim Knight introduced guest speaker Jesse Martinez, OCIO. The topic was Cybersecurity. Attendance: 17 members, 5 guests, 1 speaker.

The Lunch 'n Learn was followed by the webinar: Fraud/Data Analytics. Attendance: 12 members, 4 guests.

Minutes submitted by Kim Ashmore.



**Des Moines Chapter AGA Lunch 'n Learn and Webinar  
June 12, 2019 11:30 am – 3:00 pm.  
Room B-100, Grimes Building**

Chapter President Kim Knight opened the meeting and welcomed everyone. Round table introductions were conducted.

Upcoming Lunch 'n Learn and Webinars include:

- June 27 – free members only webinar – Professional Resilience presented by Mark Reger – 1 CPE.
- July 10 – NASACT webinar – GASB Review. This will be held in Room B-100 of the Grimes Building and does not include a Lunch 'n Learn.

The charity of the month is East Side Family whose mission is to maintain, build, and foster relationships within the community. An envelope was circulated for donations.

Kim introduced guest speaker Joel Lunde, Fiscal & Policy Analyst Principal with the Department of Management. The topic was Revenue Estimating Conference. Attendance: 20 members, 5 guests, 1 speaker.

The Lunch 'n Learn was followed by the webinar: Journey to the Frontline. Attendance: 10 members, 3 guests.

Minutes taken by Marilyn Hanson and submitted by Kim Ashmore.