

## Executive Committee:

- President – Randy Lagerblade, CPM
- President Elect, Nominations – Terri Walker
- Past President/NCC Representative – Kaylynn Short, CPA
- Secretary – Kaylynn Short, CPA
- Treasurer – Mihneta Lisinovic
- Accountability Outreach – Kent Farver, CPA, CGFM
- Historian, Bylaws and Procedures – Janice Evans, CPA, CGFM
- Chapter Recognition – Terri Walker
- Communications – Angie James, CPA
- Community Service – Kim Knight, CPA
- Young Professionals – Prasanna Bujimalla
- Education – Ermin Begovic
- Membership and Member Recognition – Janice Jensen, CPA, CGFM, CPM
- CGFM / Professional Certification – Pam Sullivan, CPM
- Webmaster – Denise Ragias, CGFM

## Virtual Meetings (2 hours CPE Offered):

- No in-person events were held during the year due to COVID-19. Two virtual meetings, in addition to the spring conference were held.
- March 24, 2021, via zoom due to COVID19. Jesse Martinez, OCIO, spoke on Cybersecurity. (1 hour CPE). Since this is CGFM month, a virtual drawing from the participants was held and one member won a red CGFM mask and will be mailed to the winner.
- June 9, 2021, via zoom due to COVID19. Adam Steen, Director of the Department of Administrative Services spoke on “Leadership”. (1 hour CPE).

## Educational Audio Conferences and Seminars (33.4 hours CPE Offered):

- July 23, 2020, through individual links due to COVID-19. – This educational event titled **GASB Update - 2020** provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA Chapter and sponsored by the National Association of State Auditors, Comptrollers, and Treasurers (NASACT). Speakers were Joel Black, Chair, Governmental Accounting Standards Board (GASB); David R. Bean, Director of Research, GASB; Other GASB Project Managers
- September 9, 2020, through individual links due to COVID-19. - This educational event titled **Communicate & Lead Through Intention, Interaction & Influence** provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA Chapter and sponsored by National AGA. The speakers were Karen Kasuki, CGFM, CPA Dir Office of Finance & Accounting Department of Energy, Domenic Savini, MSA, CPA, DMA, DGMA, Assistant Director FASAB; Lynn Moaney, Deputy Chief Financial Officer Dept of Agriculture; and Atisha Burks, Senior Accounting and Finance Leader Dept of Navy

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- October 7, 2020, through individual links due to COVID-19. - This educational event titled **Internal Control / Improper Payments** provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA Chapter and sponsored by National AGA. Speakers were Alyssa Smiley, Acting Director for the Risk Management and Assurance Division - Department of Homeland Security, Headquarters; Mike Walker - Federal Emergency Management Agency; Nicole Frish, Director, Improper Payments Remediation and Oversight Office - Department of Veterans Affairs; and Kyle Harrison, Payment Integrity Statistician SME Expert
- November 4, 2020, Individual Webinar - This educational event titled **Ethics: Becoming a Person of Influence** provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA Chapter and sponsored by National AGA. The speaker was Joe Ward, Founder, President & CEO of Ward Management Group LLC
- December 9, 2020, through individual links due to COVID-19. - This educational event titled **Internal Control: Implementing, Controlling, and Monitoring Emergency Funding Under the CARES Act** provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA Chapter and sponsored by National AGA. The speakers were Tom Moschetto, CGFM, Director, Risk and Controls Group, Department of the Treasury; David Horn, CGFM, CPA, Director, Office of Financial Policy & Reporting, HHS, Mary Comans, Chief Operating Officer, FEMA; Any Tezna, Financial Policy and Compliance Director, NASA.
- January 13 2021, through individual links due to COVID-19. - This educational event titled **The New Uniform Guidance and Compliance Supplements – Tools for the Grant Professionals and Auditors** provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA Chapter and sponsored by National AGA. The speakers were Beryl Davis, CGFM, CPA Director, Financial Management and Assurance GAO; George Strudgeon, CPA, CGFM, CGMA, MBA, Audit Director Virginia Auditor of Public Accounts; and Tammie Brown, CPA, CFE, Audit Assistance Director Dept of HHS OIG;
- February 3, 2021, through individual links due to COVID-19. - This two-hour educational event titled **GASB Update** provided 1.4 hour of CPE due to the timing of the attendance tracking letters and was a webinar hosted by the Des Moines AGA Chapter and sponsored by National AGA. The speaker was David Beane, Director of Research and Technical Activities, Government Accounting Standards Board.
- March 3, 2021, through individual links due to COVID-19. - This educational event titled **Improper Payments: Using Data and Disruptive Technology to Reduce Improper Payments** provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA. The speaker was Steve Bernstein, Executive Director, U. S. and Global ACH Business Development Manager, Wholesale Payments, J.P. Morgan.
- March 21, 2021 – through individual links due to COVID-19. - This educational event titled **Building Organizational Resilience through the Integration of Cybersecurity Risk Management (CRM) with Enterprise**

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- Risk Management** provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA and sponsored by National AGA. The speakers were Julie Chua, Governance, Risk and Compliance Director HRE; Kevin Stine, Chief of Applied Cybersecurity Division, NIST and Acting Chief Cybersecurity Advisor to the NIST Director; and Melinda Miguel, CIG, CFSA, CICA, PMP, Chief Inspector General State of Florida
- April 7, 2021, through individual links due to COVID-19 - This educational event titled **Ethics Traps: Let's Examine Some Recent Real-World Cases** provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA and sponsored by National AGA. The speakers were Melinda DeCorte, CGFM, CPA, CFE, PMP – Partner, Cotton & Company LLP, Chair of AGA Professional Ethics Board; and Dave Cotton, CGFM, CPA, CFE – Chairman, Cotton & Company, Vice Chair of AGA Professional Ethics Board
  - April 8, 2020, Spring Seminar was held via zoom due to COVID-19 and provided 8 hours of CPE. Speakers and topics included Wendy Morton-Huddleston, AGA National President, Resilient Leadership – Emotional intelligence and resilient leadership model from the center for creative leadership (1 CPE); Melinda J DeCorte, Chair of AGA's Professional Ethics Board & David L Cotton, Chairman of Cotton & Company – Resolving Ethical Dilemmas: You Make the Call (1 CPE); David Johnston, Lead Planner, Iowa Homeland Security and Emergency Management Department – Recent FEMA Disasters “By the Numbers” (1 CPE); Kraig Paulsen, Director, Iowa Department of Revenue, Modernization of Iowa Department of Revenue's Systems (1 CPE); Rob Sand, State Auditor, Importance of Internal Controls – How inadequate controls can possibly lead to fraud in governments (1 CPE); Lance Noe, Director, Center for Professional Studies and Instructor at Drake University, Ethics (2 CPE); and Karen Austin, Deputy State Treasurer, State Treasurer 101 (1 CPE).
  - April 21, 2021, through individual links due to COVID-19. This educational event titled **CARES Act – Implementing, Monitoring, and Reporting** provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA and sponsored by National AGA. The speakers were Scott Young, Senior Audit Advisor Office of the Secretary of Defense (Comptroller); Justin Marisco, Chief Data Officer/Deputy Assistant Commissioner, Bureau of the Fiscal Service, Office of Data Transparency; Calandra Layne, Acting Director, FIAR, OUSD, Comptroller, Dept of Defense; David Horn, CGF, CPA, Director Office of Financial Policy & Reporting, Dept of Health & Human Services; and John Pasquantino, Acting Controller OMB
  - May 12, 2021, through individual links due to COVID-19 - This educational event titled **Data Analytics: Unlocking the Data to Find Hidden Patterns**, provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA and sponsored by National AGA. The speakers were David Harvey, CGFM, CPA -CFO Academy Professor of Practice - Government Financial Management and Leadership National Defense University; Mike Wetklow, CGFM, CPA - Deputy Chief Financial Officer National Science Foundation; and Jesse Simons, CGFM - Branch Chief National Science Foundation.

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- June 9, 2021, through individual links due to COVID-19 - This educational event titled **Leadership – Project Management in a Virtual World**, provided 2 hours of CPE and was a webinar hosted by the Des Moines AGA and sponsored by National AGA. The speakers were Tom Harker, CPA, Acting Secretary of the Navy Dept of Defense; Tonya Johnson, Deputy Chief Financial Officer, Dept of the Interior; and Ann Ebberts, M.S., PMP, CEO AGA.
- Also provided information on other continuing education opportunities sponsored by National AGA, other AGA Chapters, and other organizations in the Chapter's newsletters, by email, and at Chapter meetings.

## Community Service Events:

- Although events were not held in person, the chapter “passed the envelope” and collected donations for these charities through Eventbrite, which is also used for event registration and payments.
- July – August, 2020 – Collected cash donations for the Alzheimer’s Association. The Alzheimer’s Association leads the way to end Alzheimer’s and all other dementia – by accelerating global research, driving risk reduction and early detection, and maximizing quality care and support. Although the August 29, 2020 Walk to End Alzheimer’s event was held virtually this year, several members met at a school and walked to a nearby Alzheimer’s facility. \$1,500 was donated to the Alzheimer’s Association, including member contributions, the chapter match and the national match.
- September – October 2020 – Collected donations of cash for Iowa Remembers, Inc. This organization, located in Grimes, Iowa, was founded in 2010 to remember and honor the Iowa military casualties of war from Operation Iraqi Freedom, Operation Enduring Freedom and Operation New Dawn. Their sacrifice, and that of all the others who have died, will never be forgotten. Chapter members also walked in the 11th Annual Iowa Remembrance Walk on September 27, 2020 at Raccoon River Park in West Des Moines. \$450 was donated to Iowa Remembers, including member contributions, the chapter match and the national match.
- November – December 2020 - Collected cash donations for Toys for Tots. Established in 1947, Toys for Tots is the U.S. Marine Corps’ premiere community action program and America’s most popular Children’s Christmastime Charity. It is the combined effort of the U. S. Marine Corps Reserve and the Marine Toys for Tots Foundation. The mission today is the same as it was in 1947: to bring the joy of Christmas to America’s less fortunate children. Members could also shop for toys through “You Give Goods”, a virtual toy store. \$400 was donated to Toys for Tots, including member contributions, the chapter match and the national match.
- January – February 2021 - Collected cash donations for the Animal Rescue League of Iowa. The Animal Rescue League of Iowa (ARL) is Iowa's largest nonprofit animal shelter, caring for many thousands of pets each year. The ARL serves people and pets from across the state of Iowa through its

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- programs, which include pet adoption, humane education, pet behavior training, spay/neuter, animal cruelty intervention and much more. \$730 was donated to the ARL including member contributions, the chapter match and the national match.
- March – April 2021 – Collected donations of cash for the Autism Society of Iowa Their mission is to provide advocacy, support and information to individuals with Autism Spectrum Disorders, their families, professionals, and communities throughout the state of Iowa. \$590 was donated to the Autism Society of Iowa including member contributions, the chapter match and the national match.
  - May - June 2021 – Collected donations of cash for the Food Bank of Iowa. Their mission is to provide food for Iowa children, families, and seniors to lead full and active lives, strengthening the communities where they live.
  - The Des Moines AGA chapter matched the first \$100 of member contributions and the national AGA match was requested for each charity.

## Early Careers Events:

- Prasanna Bujimalla and Kaylynn Short presented via Zoom on Governmental Accounting and AGA at the Drake Beta Alpha Psi night on September 9.

## Membership:

- Several members received recognition at the virtual spring seminar. Membership awards were for 5 years (Abdisamat Aden, CGFM, Teresa Becker, CGFM< CPA, Mihneta Lisinoveic, Kaylynn Short, CPA, Pam Sullivan), 10 years (Kent A Farver, CGFM), 15 years (Natalie Storm, CGFM) 20 years (Michelle Wendel, CPA), 30 years (Benjamin Mercial, CGFM) of membership in the Des Moines Chapter.
- Member of the Year Award – Janice Jensen.
- Added 6 new members from July 1, 2019 to June 30, 2020. (Anieta O’Hair, Kathy Rupp, Luke Donahe, Ernest Ruben, Marta Sobieszkoda, Lisa Swanepoel
- Checked membership lists and contacted suspended members to encourage them to renew.
- Sent email invitations to non-members who attended monthly meetings, webinars, or conferences to invite them to upcoming events and encourage them to join.

## CGFM:

- The Chapter CGFM Scholarship Program is established in order to assist chapter members in obtaining the CGFM certification.
  - A chapter member is reimbursed up to \$100 per exam upon successfully passing the respective exam.

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- A chapter member who applies to the CGFM program while actively serving on the Chapter Executive Committee (CEC) is reimbursed the application fee.
- A chapter member successfully passing an exam while serving on the CEC is reimbursed the full cost of the exam.
- Obtained Governor's proclamation of March as CGFM month.
- Encouraged Chapter members to become a CGFM. Provided articles in the newsletters, and answered questions or provided information on the National CGFM Review Sessions being held.
- CGFM Study Guides are available in the State Law Library as a resource.

## **Other Facts:**

- Chapter Recognition – The Chapter earned chapter recognition points to achieve the Silver Achievement in Chapter Excellence award this year. The chapter has received the Gold, Platinum, or Silver award in each of the last thirteen years.
- Bi-monthly (6) newsletters were issued during the year.
- Randy Lagerblade, Terri Walker, and Kaylynn Short attended the August 29 virtual LEAD 2020!
- Randy Lagerblade, Terri Walker, Ermin Begovic, Kaylynn Short, and Anita O'Hair, attended the May 7 virtual Lead! 2021!
- The Road to PDT 2020 featured Des Moines along the way.
- Kaylynn Short and Randy Lagerblade attended the 2020 Virtual PDT.
- Kaylyn Short received the 2020-2021 Volunteer of the Year award.
- The City of Urbandale had their CCR report reviewed as part of the CCR Case Challenge and was impressed.