



Idaho Centennial Chapter

A REPORT TO OUR MEMBERS 2016-2017



From the President:

As the 2017 - 2018 President, I am honored and excited to have the opportunity to build on the great foundation we have in the Idaho Centennial Chapter of the Association of Government Accountants.



These accomplishments would not have been possible without the continued service of our valued members, board leadership, and sponsors. With that, I ask you to join me in thanking Steve Bellomy, my predecessor as well as our immediate past Secretary, Chelsea Avery, for their dedication to making our chapter a success.

I invite you to visit our chapter website <https://www.agacgfm.org/Chapters/IdahoCentennial/Home.aspx> to learn more about the chapter and how you can get more involved either through attending events, serving on a committee, or as a board member.

Additionally, please feel free to contact me, any member of our Board of Directors, or a Committee Chair with questions and feedback. Finally, I welcome the continuing and new board members and commend you for your willingness to invest some of your irreplaceable time to help provide such a valuable experience to the members.

Thank you for your continued support of this chapter. Let's make this a great year for the Idaho Centennial Chapter!

Best regards,

Matt Orem



Report Contents:

- 1: President's message
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Our Mission

AGA is a professional association advancing accountability, transparency and leadership by promoting education, certification, innovation and collaboration across all levels of government and to stakeholders.

∞ Goals

- Accountability
- Certification
- Education and Research
- Service

ACHIEVEMENTS AND CHALLENGES

EDUCATIONAL OFFERINGS

2016-2017 Offerings

**Program
hours:
45**

AWARDS



2017 Platinum Award



National Top Recruiter
Ethan Draves



Chapter Service Award
Matt McBride



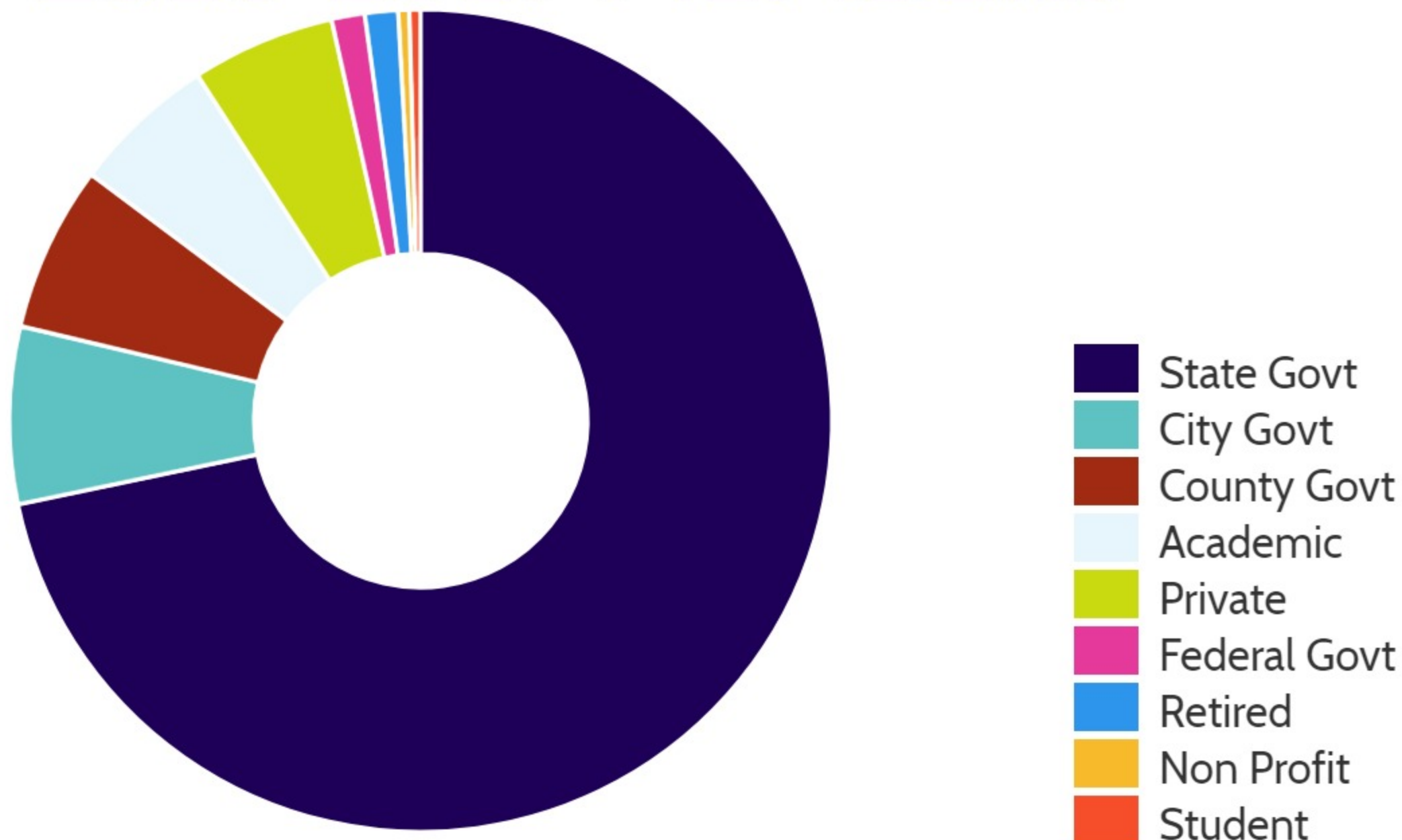
**Chapter Financial Manager
of the Year**
Kathleen Graves



MEMBER DEMOGRAPHICS

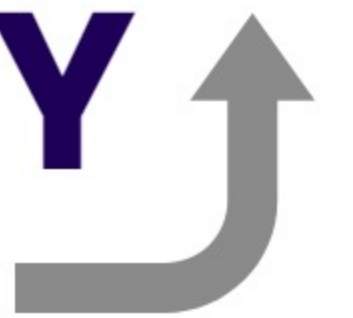
The Idaho Centennial Chapter had 226 members. Membership was comprised of 72% state employees, 14% local, 6% academic, 6% Private, and approximately 1% each from federal, student, retired, and non-profit.

2016-2017 MEMBERS



GIVING BACK

CHAPTER COMMUNITY SERVICE



SCHOLARSHIPS

\$3000

Idaho Centennial gave scholarships to the College of Western Idaho, Lewis and Clark State College, and the University of Idaho



IDAHO FOOD BANK

As a chapter we donated \$1,020 to the Idaho Food Bank Backpack Buddy Program and 106 pounds of food and \$155 to the food bank.



BOISE RIVER GREEN BELT

Our chapter maintains a section of the Greenbelt and organizes cleanups throughout the year.

CHALLENGES AHEAD

The Idaho Centennial Chapter is comprised mainly of state employees. As a chapter we continue to try to develop ways to appeal to other sectors and increase their representation in our membership base. We focus on increasing the value of our organization with exceptional offerings.

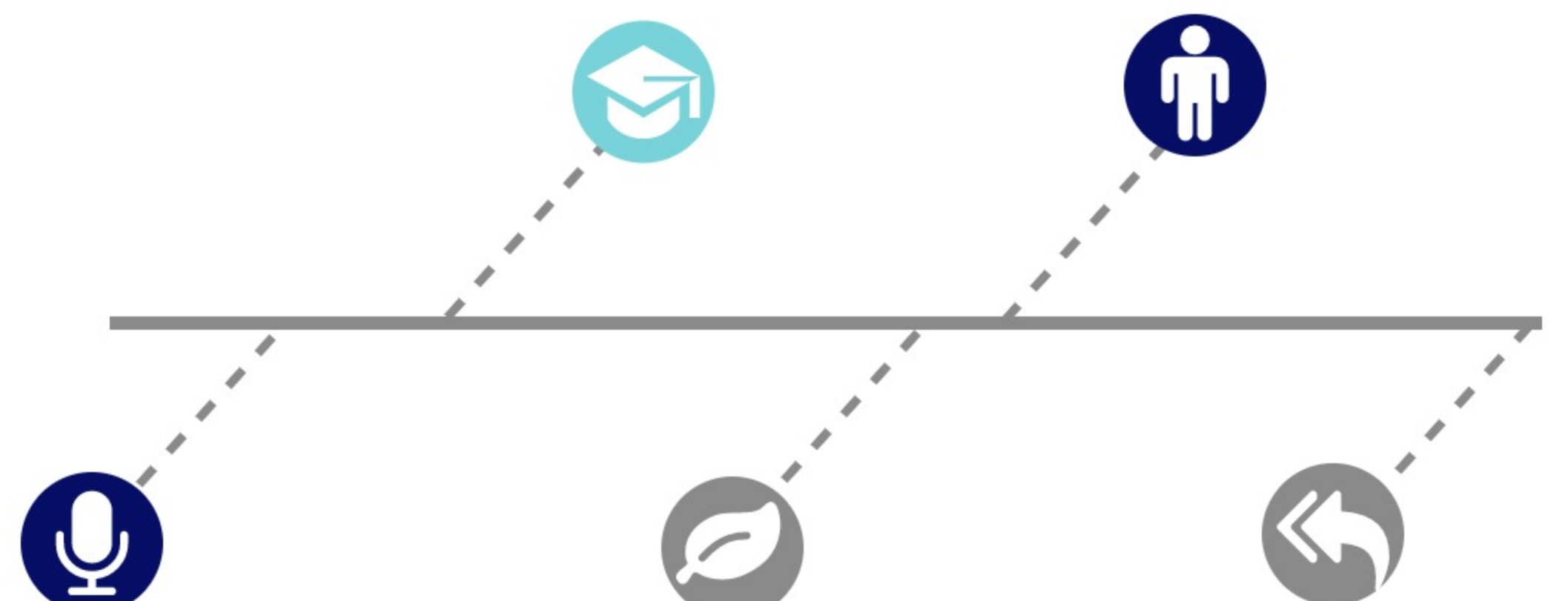
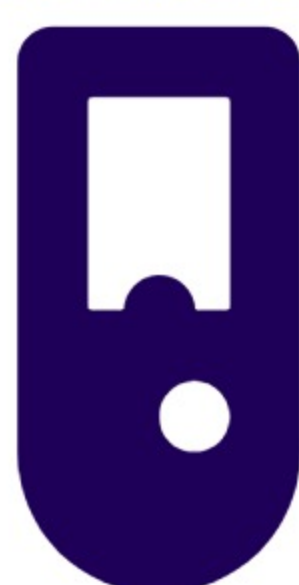
CGFM



CPE



Scholarships



In addition to increasing the diversity of our membership, we are focused on succession planning for chapter leadership and recruiting new leadership for the chapter.

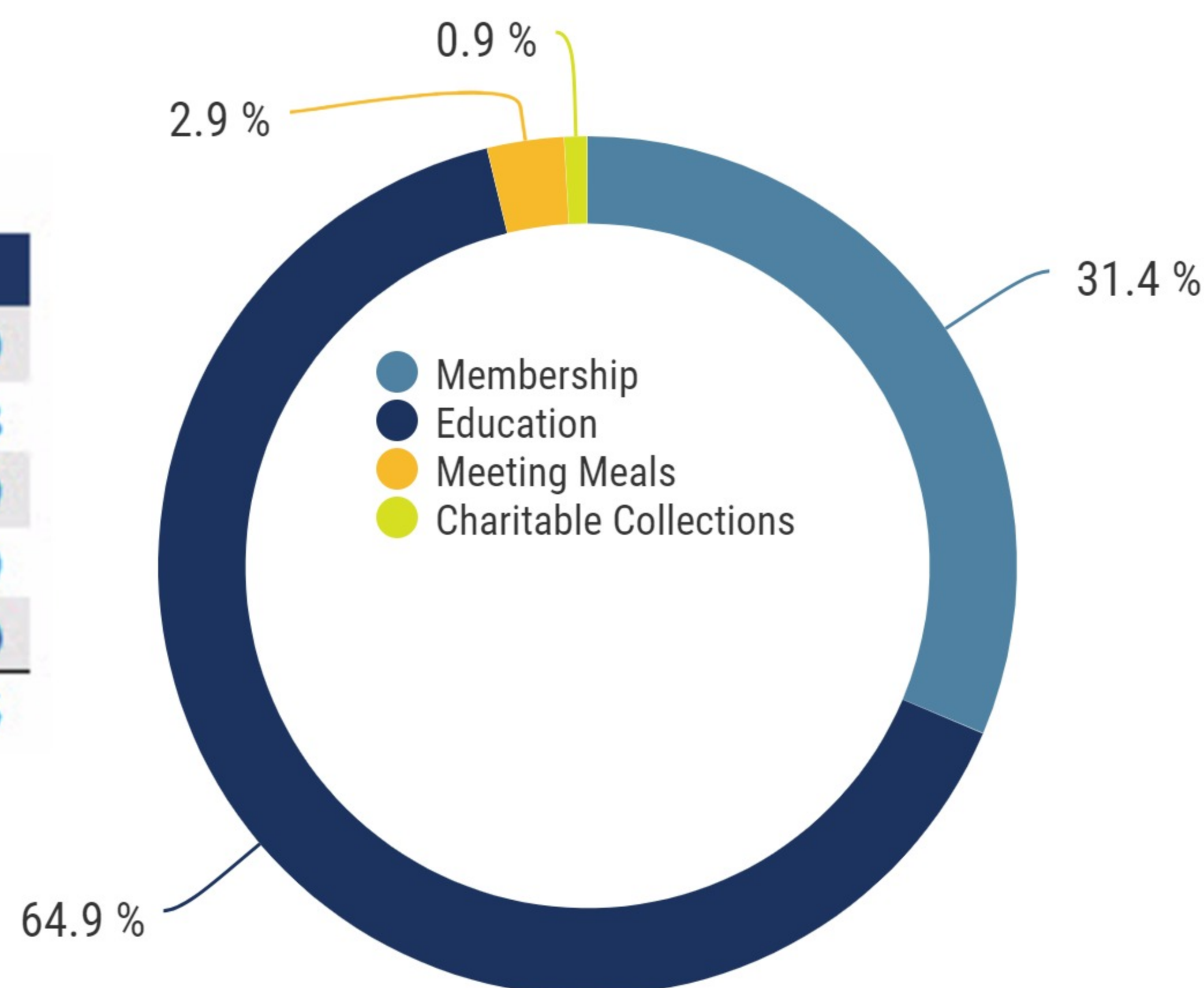
Idaho Centennial Chapter

Chapter Financials: Revenue and Expenses by Fiscal Year

Revenue

	2017	2016	2015
Education	\$ 38,940	\$ 34,728	\$ 39,539
Membership	18,835	17,545	14,558
Meeting Meals	1,735	1,631	1,789
Charitable Collections	520	587	949
Miscellaneous	-	840	150
	<u>\$ 60,030</u>	<u>\$ 55,331</u>	<u>\$ 56,985</u>

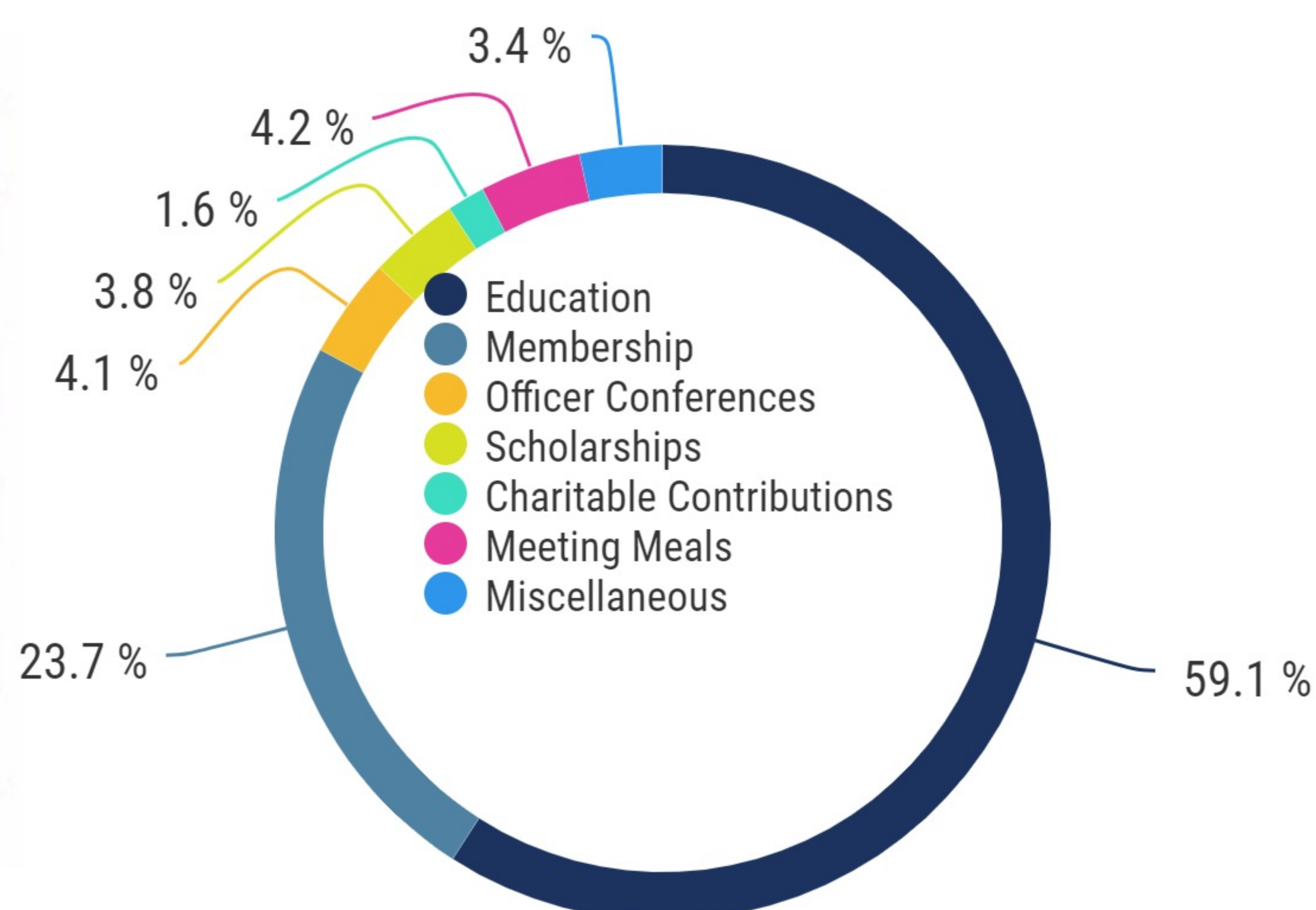
FY17 Revenue



Expenses

	2017	2016	2015
Education	\$ 46,931	\$ 28,552	\$ 23,213
Membership	18,835	17,445	14,558
Officer Conferences	3,295	4,026	2,108
Scholarships	3,000	-	7,000
Charitable Contributions	1,250	1,267	1,560
Meeting Meals	3,359	2,890	3,826
Web Design	-	2,220	-
Miscellaneous	2,735	715	1,431
	<u>\$ 79,405</u>	<u>\$ 57,115</u>	<u>\$ 53,696</u>

FY17 Expenses



*Agreed upon procedures were preformed for fiscal year 2016 financials by the firm Olsen Wheeler CPAs.

Idaho Centennial Chapter



Photos from left:

(1) Kelli Bolicek thanks Michael Blomstrom for presenting at luncheon
(2) Michael Pearson presents chapter award to Kathleen Graves
(3) Luncheon presenters Lt. Calley and Stan Ridgeway with Kelli Bolicek

Chapter Leadership

Chapter President - Matt Orem

Treasurer - Judy L. Sargent, CGFM

CGFM/Professional Certification - Roni Harlan

Communications/Webmaster - Amy Dunaway

Education - Kelli R. Bolicek

Programs - Christopher L. Floyd

Awards - Open

President-Elect - Michael Pearson, CGFM, CPA

Secretary - Raelynn North, CGFM

Accountability Outreach - Chelsea Avery

Community Service - John Lolo

Early Career - Amanda Miller

Membership - Ethan Draves

Historian - Dana Hanson, CGFM

Technical PDT/Seminars - Aimee Hayes

Immediate Past President - Steve Bellomy, CPA

2017-2018 Event Schedule:

Date	Event	Topic	CPE
9/13/2017	Webinar	Communications/Leadership in Government	2
9/21/2017	Luncheon	CCR Panel - Steve Bellomy H&W, Marsi Woody ISP & Anthony Lock-Smith Ada County	1
10/19/2017	Luncheon	Jeffrey Anderson, Director Idaho State Liquor Division/Idaho Lottery - The "why" of why we exist	1
11/15/2017	Webinar	Ethics Relating to Fraud	2
11/16/2017	Luncheon	Mike Nyman, CliftonLarsonAllen LLP (Phoenix) - IT Security / Protection	1
12/6/2017	Webinar	Best Practices for Auditing and Quality Assurance	2
12/21/2017	Luncheon	TBD	1
1/10/2018	Webinar	Grants Management	2
1/18/2018	Luncheon	TBD	1
2/7/2018	Webinar	GASB Update	2
2/15/2018	Luncheon	TBD	1
3/7/2018	Webinar	Infrastructure Financing with State and Local Government	2
3/15/2018	Luncheon	TBD	1
3/28/2018	Webinar	Cybersecurity	2
4/11/2018	Webinar	Ethics	2
4/16 - 4/17	PDT	TBD	16
5/16/2018	Webinar	Fraud and Data Analytics	2
5/17/2018	Luncheon	TBD	1

We want to hear from you...

Has this report been helpful?

What other information would you like for us to include?

What can we be doing better as a chapter to serve our members or potential members?

For more information about our chapter visit our website at:

www.agacgfm.org/chapters/IdahoCentennial

-OR-

Send us an e-mail at:

Idaho.centennial.chapter@gmail.com

AGA Idaho Centennial Chapter

PO Box 623

Boise, ID 83701