

# AGA CEC 2020/2021 Kickoff Meeting

Wednesday, July 22, 2020 12:30 PM

**Meeting Date:** 7/22/2020 12:30 PM

**Link to Outlook Item:** [click here](#)

## Invitation Message

- Introduction/Changeover process
- Purpose and expectations
- Ideas for new year

















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## Participants

-  [DAFS AGA CEC](#) (Meeting Organizer)
-  [Worcester, Darrolyn](#) (Accepted in Outlook)
-  [Foster, Jennifer](#) (Accepted in Outlook)
-  [Baker, John](#) (Accepted in Outlook)
-  [Odede, Catherine](#) (Accepted in Outlook)
-  [Ellis, Heidi](#) (Accepted in Outlook) Did not attend
-  [Gove, Sarah](#) (Tentative in Outlook)
-  [Korth, Jamia L](#) (Accepted in Outlook)
-  [Griffin, Jennifer J](#) (Accepted in Outlook)
-  [Cotnoir, Douglas E](#) (Accepted in Outlook)
-  [Browne, Shirley](#) (Tentative in Outlook) Out of the Office
-  [Wiltuck, Frank](#) (Accepted in Outlook) Did not attend
-  [Violette, Christine](#) (Accepted in Outlook)
-  [Dickinson, Angela L](#) (Accepted in Outlook)
-  [Simon, Peter](#) (Accepted in Outlook)
-  [Ladd, Billy J.](#) (Declined in Outlook) Out of the Office

## Notes

- Meeting started 12:32pm
- Notice of Committee Chair Changeover:
  - Darrolyn Worcester will be replacing Angela Dickinson as President
  - Catherine Odede will be replacing Billy Joe Ladd as Treasurer
  - Billy Joe Ladd will be replacing Heidi Ellis as Community Service Director
  - Angela Dickinson will be new NCC Representative
  - Remainder of Committee remains constant until open positions are filled
- Change monthly on-site meetings to virtual:
  - 1 CPE 12-1PM (50 min speaking / 10 min questions)
  - How much to charge per member
    - Suggested \$10 Member/ \$15 Non-Member
    - Put to vote by email
  - Promote events to other CPA firms or local entities
    - Verbally/Email

- List of speakers already available:
  - Lisa Parker
  - Ryan Wheaton (Thomas)
  - Dave Weinberg?
  - Chip Fulghum?
  - AGA National (Could be Ernie Almonte)
- Platform for virtual meetings:
  - How many attendees; at least several hundred
    - Zoom is a good option; has a waiting room before being let in
    - MS Teams is also a good option; contact OIT
    - GoToMeetings; have reached out to National
      - Research further
- How could we receive payment:
  - Can Chapter have a PayPal account or do we continue to use checks?
  - Ask Bylaws Chair about process
- Webinars:
  - Cost for how many meetings to choose: 8-9
  - Education Chair will provide option lists to vote on via email
- Community Service:
  - What are options with COVID?
  - Online donations?
    - Will research further
- Flyers for promoting meetings:
  - CANVA.com
    - Brochure templates and photos
    - Will research further
- Meeting adjourned at 1:35pm

Respectfully Submitted by ,

Angela Dickinson  
AGA Maine Chapter NCC Representative