

## 2020 Citizen Centric Report (CCR)



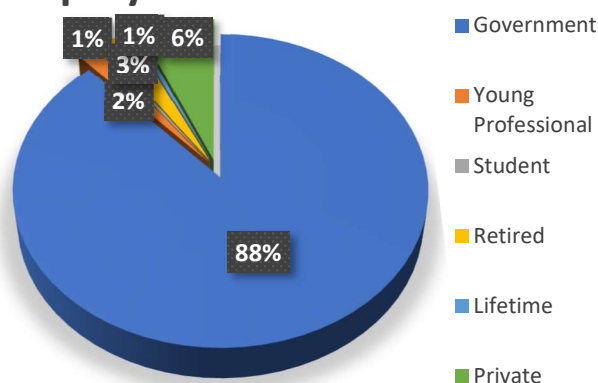
The Association of Government Accountants (AGA) New Mexico Chapter serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability. The AGA New Mexico Chapter includes over 200 members that range from students and entry-level employees to senior executives and elected officials who work for government, post-secondary educational institutions, federal agencies, public accounting firms, and private industry. Our members are involved in various disciplines including accounting, auditing, budgeting, finance, contract management, program management, grants management and academia. Join the AGA New Mexico Chapter today and enjoy the benefits of being a member of one of the major professional organizations in New Mexico!



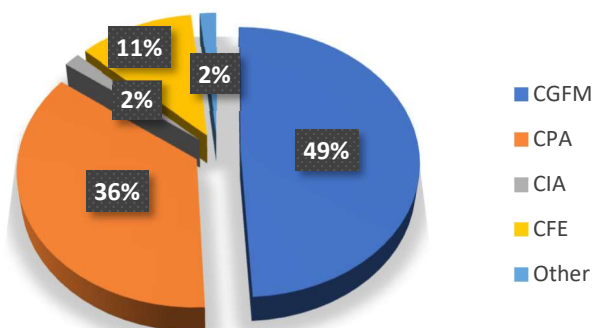
Misty Schuck, CPA, CGMA, CFE, CGFM, CICA  
2019 – 2020 Chapter President

## Member Demographics

### Employers



### Member Certifications





## Major Accomplishments

### Financial Manager of the Year

**Natalie Cordova, CPA, Deputy State Auditor is named the New Mexico Chapter of the Association of Government Accountant's 2019 Financial Manager of the Year Award.**

Ms. Cordova is a dedicated public servant, who currently serves as the Deputy State Auditor for the NM Office of the State Auditor. Ms. Cordova's previous public service experience was as CFO for the New Mexico Attorney General's Office and CFO for the Public Employees Retirement Association of New Mexico. Ms. Cordova earned her Bachelor of Science Degrees in Accounting and Economics from New Mexico State University.

### October 2019 Membership Drive Monthly Winner!

**Rosemary Whitegeese, with CYFD, has been honored as AGA's, October 2019 Membership Drive Monthly Winner.** Rosemary Whitegeese, with the Children, Youth & Families Department has been honored as Association of Government Accountants, October of 2019, Membership Drive Monthly Winner! Rosemary won a \$100 AMEX gift card as recognition for her membership drive efforts.

### Community Service

10<sup>th</sup> Annual Making Strides of Santa Fe Breast Cancer Walk

### Path to CGFM Scholarship Award Recipient!

**Todd Newman, with the NM Department of Finance & Administration has been selected as the 2019 Path to CGFM Scholarship Award Recipient.** Mr. Todd Newman, with the NM DFA is the NM Chapter of AGA's 2019 Path to CGFM Scholarship Award Recipient. The Path to CGFM Scholarship program is provided by the NM Chapter to a chapter member who is eligible to take the CGFM exam and covers reimbursement of the application fee; Test 1, 2 and 3 exam fees and a copy of either the online 6 month subscription or print version of the 2019 study guides. All other chapter members interested in programs designed to help with attaining the CGFM certification are encouraged to visit the NM Chapter website under the CGFM Certification tab for details on the You Pass We Pay Program offered by the NM Chapter.

### Chapter members in National leadership roles

Donna Sandoval – Director/NCC Representative & Journal Editorial Board Member

Wanda Gonzales – NCC Representative

Elena Tercero – Professional Certification Board Vice Chair

### Connect with Us!



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[Email – nmagacgfm@gmail.com](mailto:nmagacgfm@gmail.com)



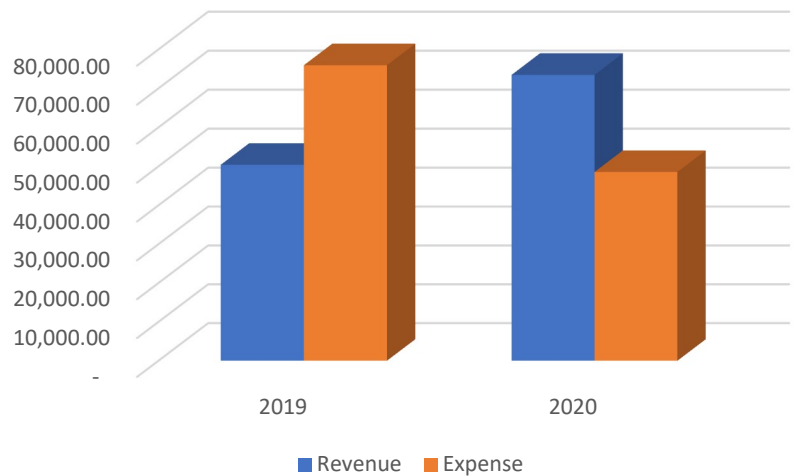
[Website - https://www.agacgfm.org/Chapters/NewMexico/Home.aspx](https://www.agacgfm.org/Chapters/NewMexico/Home.aspx)

## Financials

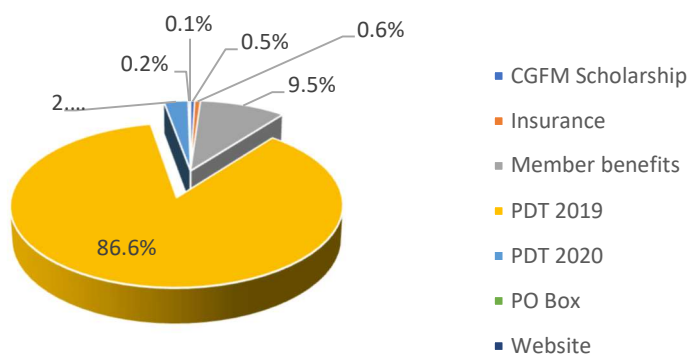


This program year the New Mexico and Albuquerque Chapters were unable to host the yearly PDT for members due to the COVID outbreak. The chapter was also unable to host as many in person luncheon's as usual, both of which have a direct impact on both the financials of the chapter as well as the amount of continuing educational opportunities provided to our members. We were able to provide two free virtual luncheons that provided continuing education.

Revenue and Expense - Two Year Comparison



2020 Expense Categories



The pie chart is a break-down of expense categories for the 2019-2020 program year. The majority of expenses, 86.6%, for the year related to the 2019 PDT. The Chapter was able to send three representatives from the CEC to the National PDT in July 2019. Elena Tercero was a presenter for one of the breakout sessions and also taught a morning fitness class. The remainder of the expenses are scholarships, operating expenses and donations.

## Looking Forward

### What's Next?

In the coming months, challenges of COVID continue in New Mexico and across the world. These challenges have been felt within the AGA Community and the New Mexico Chapter will continue to offer virtual events and support community events in a virtual and safe way for all. As a Chapter we will continue to utilize the vision of the AGA National President Wendy Morton-Huddleston, [Power of 7](#). Here is a summary of the goals in each area for the New Mexico Chapter:

#### CGFM Plan

- Collaborate with the Albuquerque Chapter on exam review series
- Update You Pass We Pay Program
- Continue to provide study material for members to check out

#### Education and Professional Development Plan

- Host four (4) AGA National Webinars
- Host four (4) virtual luncheons on local topics
- Co-host PDT with the Albuquerque Chapter

#### Membership Plan

- Send out membership satisfaction survey
- 3% membership growth

#### Community Service Events

- Support seven community service events this program year, which include:
  - o Breast Cancer Walk
  - o NDI Run for the Thrills
  - o Food Depot.

#### Strategic Vision

- Increase membership participation in Chapter Executive Committee from these categories:
  - o Young Professionals
  - o 5 year or more members
  - o Active CGFM's
- Engage youth from community college and high schools
- Update chapter bylaws

## Chapter Executive Committee (CEC)



President— Misty Schuck, CGFM, CFE, CGMA, CPA, CICA  
 Immediate Past President – Janet Pacheco-Morton  
 Vice President—Blanca Sena  
 Treasurer – Elena Tercero, CGFM, CPA, CGMA  
 Secretary – Jessica Lucero  
 Community Service – Margaret Sena  
 Community Service & Historian – Luis Eres, CGFM  
 Community Service – Jolene Gonzales

Membership – Bryan Maestas, CGFM  
 Newsletter Editor - Misty Schuck, CGFM, CFE, CGMA, CPA, CICA  
 CGFM – Terese Montoya, CGFM  
 Education – James Chadburn, CGFM, CPA  
 Education – Miranda Mascarenas  
 Education – Blanca Sena  
 Education – Jolene Gonzales  
 Education – Wanda Gonzales  
 Education – Elizabeth Burks  
 Education – Todd Newman