



CITIZEN- CENTRIC REPORT FOR 2021-2022

About AGA

AGA is the member organization for professionals who support government financial management and other related disciplines.

The Southwest Virginia Chapter

The Southwest Virginia Chapter (renamed in 2021) was founded March 24, 2001, as the Roanoke Chapter. The chapter represents members across Southwest Virginia, including vibrant cities, internationally recognized universities (Virginia Tech, Radford University and Roanoke College) and a broad range of geographic and cultural diversity.

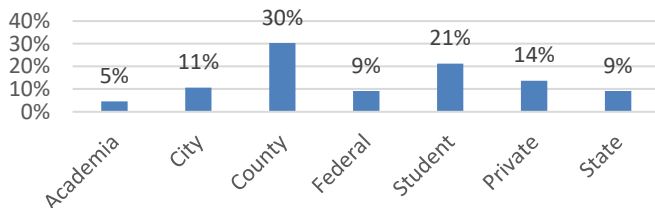
Who We Are

Our chapter members include financial management professionals with various titles such as Auditor, Comptroller, Payroll Supervisor, Director of Finance, CFO, Business Analyst, Accountant, and More...

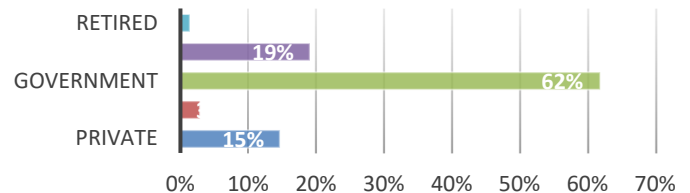
Our Mission

Our mission is to advance accountability, transparency, and leadership by promoting education, certification, innovation, and collaboration across all levels of government and to stakeholders.

Employer Type



Membership Types

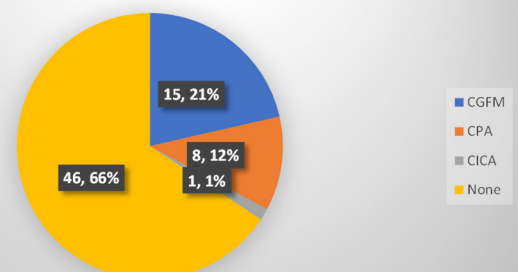


Our Strategic Goals align with AGA National's and include:

- Serving as the catalyst for innovation and thought leadership in government financial management.
- Educating and empowering professionals to advance government accountability.
- Advancing Certified Government Financial Manager® (CGFM®) as the certification for government accountability professionals.
- Enhancing the public's perception of government financial management.

For a full list visit <https://www.agacgfm.org/About/Strategic-Goals.aspx>

Certifications



Accomplishments

	2019-2020	2020-2021	2021-2022
Number of Regular Members	34	36	39
Number of Student Members	11	12	11
Total Members	45	48	50
Overall Membership Retention Rate	89%	93%	90%
Number of New Regular Members	3	5	7
Members not Renewed	5	4	5

2020 / 2021 / 2022

Free Webinars
5 / 7 / 6

Average Members Attended
Webinars
55 = 98% / 25 = 41% / 33 = 65%

Student Members
11 / 12 / 11

Newsletters Published
7 / 8 / 8

Updated Chapter By-Laws 2021

CPEs provided
26 / 31 / 30

Charity Raised & Donations
\$445 / \$10,598.95 / \$5,163

College Presentations
3 / 3 / 0

ACE Award Level
Platinum / Platinum / Platinum

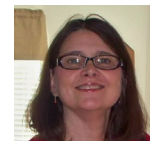
Chapter Awards

- Education 2020
- Volunteer of the Year – 2021 & 2022
- Certificate of Excellent in CCR Reporting – 2020 / 2021 / 2022
- Chapter Growth - 2022

Some Pain, Some Stories, Some Answers: A Look at the Impact of the Pandemic on Mental Health and How to Improve Your Daily Life

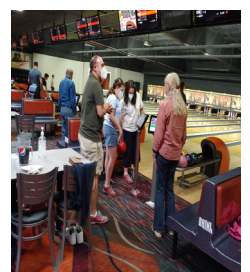
Robin Hubert, Executive Director

On our Own of Roanoke



Speaker at Spring Virtual PDT

End of Year Event



Training Topics include

- Disaster Preparedness
- CCR Development
- Fraud Prevention in a COVID World
- Cybersecurity
- Introduction to the CGFM
- Bad Accounting Leads to Bad decisions
- Some Pain, Some Stories, Some Answers: A Look at the Impact of the Pandemic on Mental Health and How to Improve Your Daily Life
- Ethics in Government
- 2022 Tax Update
- VA Legislative Update
- VA Legislative Update
- AGA Rebranding
- Financial Literacy
- Post-COVID Labor Market and Trends for the Future

In addition to the **14 CPEs** listed above that were provided by our chapter, we also participated in the Virginia Commonwealth PDT with the other 3 VA chapters which gave our members the opportunity to earn **16 additional CPEs** for a total of **30 CPEs** for the AGA year.

Attendance at monthly meetings due to combination of virtual format, free attendance for AGA members of any chapter, sending invitations to other chapters and having interesting and relevant topics. Amounts raised for charity include fund raisers at the commonwealth PDTs.

Recognition
of Excellence
2021



Finances

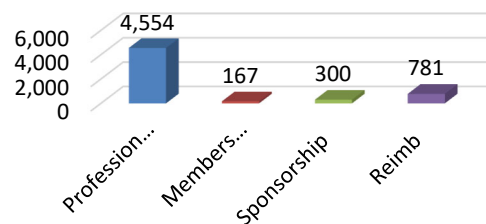


Volunteer of The Year Awards display

Revenues

	2019-2020	2020-2021	2021-2022
Professional Training	\$3,585	\$4,792	\$4,554
Membership Dues	253	203	167
Sponsorship	300	200	300
Other - Reimbursements	17	9	781
Total Revenues	4,155	5,204	5,802
Year- End Balance	\$6,987	\$10,148	8,985

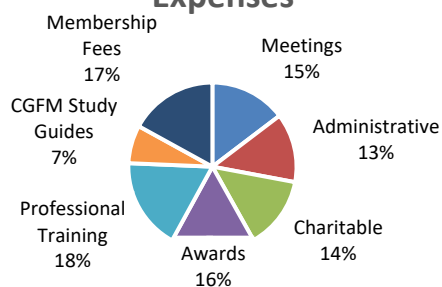
Revenues



Expenses

	2019-2020	2020-2021	2021-2022
Lead/National PDT	\$0	\$ 0	3,074
Meetings	0	300	824
Administrative	149	272	198
Charitable	200	285	980
Recruiting	79	0	0
Awards	366	329	1,789
Professional Training	255	362	0
CGFM Study Guides	0	150	100
Membership Fees	0	348	0
Total Expenses	\$ 1,049	\$2,045	\$6,965

Expenses



Despite the challenges of COVID-19, our chapter has fared financially well. Increased revenues were a result of more members attending our PDTs because of the virtual format, participation in the Commonwealth PDT, inviting other chapter to attend our functions and reaching out to non-AGA members in our region.

Complete financial information is included in the monthly newsletters. Also a chapter financial review was conducted on 01/18/2023. Both documents can be found on the chapter website at <https://www.agacgfm.org/SouthwestVirginia>

Southwest Virginia receives Platinum Award in 2022



We continue to progress in achieving our strategic goals. Membership is growing, including young professionals and students. We are increasing member value by providing free CPEs, free CGFM study guides and free membership for serving on the board, which continue to pay off.



What's Next

CHAPTER CHALLENGES

- Growth.
- Members volunteering for chapter leadership roles.
- Demonstrating membership value in the virtual environment.
- Fostering relationships with major employers despite travel and other restrictions.
- Sustaining chapter excellence

LOOKING AHEAD

- The future of our Chapter remains promising as we are surrounded by opportunities to challenge ourselves, expand our network, knowledge, and careers in government financial management.
- Networking with local government organizations will provide opportunities to leverage common goals, increase visibility and membership value.
- Focus on young professionals and Succession planning will ensure the chapter's continued viability.

End of Year Awards



National PDT



Find us online AGA website: <https://www.agacgfm.org/Chapters/Southwest-Virginia-Chapter/Home.aspx>

We want to hear from you. Do you like this report? Would you like to see other information? Please let us know by contacting Regina Williams, CPFO, Accountability Chair at regina.williams@wytheco.org or 276-223-4526.



2021- 2022 Chapter Board

Curtis Joachim, President

Vicki Delp, Treasurer

Kim Howell, Secretary

Vacant, National Council of Chapters Representative Korey

Moore, Membership/Emerging Leaders

Leah Kirby, Community Service

Vicky Moore, Webmaster

Misty Hamed, Communications & Newsletter

Regina Williams ,Accountability

Vacant, Education/Meetings