

# Montgomery/Prince George's County Chapter AGA Citizen Centric Report

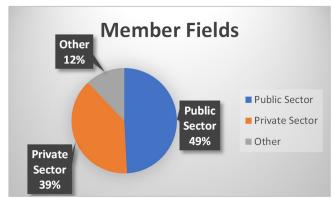
June 2021—July 2022

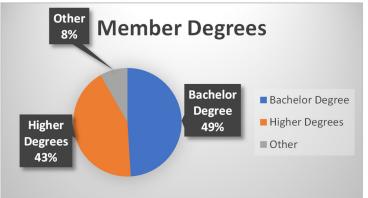
## About the AGA and the Montgomery /Prince George's County Chapter

AGA is the association that connects and empowers professionals who support government, from financial management to IT, human resources, cybersecurity and more, to advance good government initiatives, grow their expertise and accelerate their careers.

The Montgomery/Prince George's County Chapter (MPGC) of AGA is a diverse group of financial managers, accountants, and auditors. Chartered by AGA in 1968, our Strategic Themes are: Accountability, Certification, Education and Service. The Chapter's focus is on advancing government accountability, encouraging certification and offering educational events, networking opportunities, and community service activities. We are proud to report the chapter received the Platinum level of recognition from the AGA National organization for the 2021 - 2022 program year!

Membership Count		Men	nber Field	s (%)	Member Degrees (%)			
Year	Total	Public Sector	Private Sector	Other	Bachelor Degree	Higher Degrees	Other	
FY 22	305	150	118	37	149	130	25	





#### **Mission**

Our mission as a chapter aligns with the overall mission of AGA. We want to see our professionals:

- Advance continue to advance accountability, financial practices, transparency, and excellence in government
- Grow achieve growth through learning, excelling, and engaging our network of professionals
- Accelerate accelerate professional careers through learning opportunities and the opportunity to earn the CGFM

#### **Vision**

AGA supports the careers and professional development of government professionals working in federal, state, and local governments as well as private sector and academia. Founded in 1950, the AGA has a long history of being the thought leader for the government accountability profession.



## **Our Achievements**

## Leadership

## Thank you to our 2021-2022 President!!!

Nicholas Garrard, TFC Consulting, Inc. - MPGC would like to extend its thanks to our former president for guiding us through the past year. Dealing with the continued threat of Covid-19 meant we needed to be flexible and often have a contingency plan. Nicholas encouraged and quided us to excel throughout this past year. Our com-

munity service initiative raised funds for food aid in the area: membership and sponsorship teams kept our community connected and growing; certification directors made virtual materials available to candidates and held e-study sessions. Your dedication and commitment



this year has led to the continued growth and prosperity of our chapter!

### **Social Media**

In FY 2021 - FY 2022, MPGC continued to expand their Facebook page to keep its members and community updated on upcoming meetings, trainings and social events; such as NLT 2022, volunteer events at the Capital Area Food Bank, and webinars. MPGC also continues to utilize LinkedIn and Instagram to further expand our reach. We plan to expand our reach this upcoming year by paying for

## MPGC AGA 2022 CCR Scholarship Winners!



### **MPGC 2022 Award Winners**

Distinguished Leader Award

Matthew J. Muller



**Achievement of the Year Award** Stephanie Morris, MAcc., CPA

Chapter Special Achievement Award







## **Education and Training**

The Chapter had another successful year of dynamic speakers presenting on a variety of topics. Speakers ranged from federal officials such as Scott Bell, Dept of the Treasury and Robin Gilliam with FASAB to Private Sector leaders such as Fola Ojumu, Partner at Kearney and Corinne Dougherty, Partner at KPMG.

Two successful workshops were held during FY2021-2022. Our Winter Workshop was conducted with VSCPA and focused on Regulatory & Behavior Ethics Updates. Our Spring Workshop was held in-person and included 4 topic areas:

- Using Technology to Improve Federal Governance, Risk, and Compliance
- U.S. Federal Financial Reporting
- Leveraging Your ERP System to Enhance Internal Controls
- Improving Budget Execution Tracking

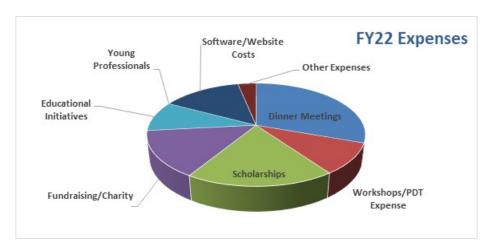
## Our Financials

## **Revenues (by Source)**



REVENUES		FY 2022		FY 2021	FY 2022 %	
Programs						
Dinner Meetings	\$	399.96	\$	165.15	2%	
Workshops	\$	1,505.00	\$	3,152.58	6%	
May Awards Dinner	\$	220.00	\$	-	1%	
Fundraising/Membership					0%	
Membership Dues/Development	\$	2,702.02	\$	4,789.84	11%	
Networking Events	\$	-	\$	-	0%	
Sponsorships	\$	17,000.00	\$	10,925.00	72%	
Other	\$	1,798.06	\$	1,923.08	8%	
Total Revenues	\$	23,625.04	\$	20,955.65	100%	

## Expenses (by Source)



Total revenue amounted to \$23,625.04. During FY 2022, our primary source of revenues came from sponsorships (72%). The other areas above made up significantly less sources of revenue. Membership dues and development accounted for 11% of revenue, followed by Other Expenses at 8%, Workshops at 6%, and dinner meetings at 2%.

Total expenses amounted to \$12,793.66. This is approximately a 24% decrease in expenses as compared to FY 2020. The majority of expenses were for Dinner Meetings (30%) and Scholarships (19%), which demonstrate our commitment to serving our community and fostering networking opportunities. Fundraising (15%), Software/Website Costs (14%), and Workshops (10%) account for the other major areas of expenses.

EXPENSES		FY 2022		FY 2021	FY 2022 %
Programs					
Dinner Meetings		3,897.34	\$	3,583.78	30%
Workshops/PDT Expense		1,242.00	\$	3,237.00	10%
Scholarships		2,378.34	\$	4,750.00	19%
Fundraising/Membership					
Fundraising/Charity	\$	1,861.80	\$	1,643.00	15%
Educational Initiatives	\$	1,212.51	\$	1,230.03	9%
Young Professionals	\$	-	\$	-	0%
Software/Website Costs	\$	1,790.75	\$	1,832.38	14%
Other Expenses		410.92	\$	486.17	3%
Total Expenses		12,793.66	\$	16,762.36	100%





#### We want to hear from you:

Do you like this report? Would you like to see other information? Please let us know by contacting:

accountability@marylandaga.com.

For more information on our services, visit our website at www.marylandaga.com.

You can also find us on Facebook at www.facebook.com/AGA-MontgomeryPrince-Georges-County-Chapter-206515234344

## We would like to thank our generous sponsors:

#### Platinum Sponsors

CliftonLarsonAllen Cotton & Company

#### **Gold Sponsors**

Allmond & Company, LLC TFC Consulting, Inc.

#### **Silver Sponsors**

Becker Professional Development KPMG, LLP

#### **Bronze Sponsors**

Kearney & Company RMA Associate, LLP

## What's Next For Our Chapter?

As we look forward to FY 2022-2023, our Board plans to continue to discover creative ways to connect and empower professionals who support government, from financial management to IT, human resources, cybersecurity and more, to advance good government initiatives, grow their expertise and accelerate their career. We plan to continue to implement several initiatives to help grow our base as a chapter and our presence in the community. These initiatives include:

- Host training events throughout the year to provide continuing professional education (CPE) for our members and extended community.
- Host virtual and hybrid events involving in-person and virtual options to help engage more chapter members.
- Achieve the AGA National Certificate of Excellence for the successful completion and submission of the 2021-2022 CCR Report.
- We also plan to serve our local communities through volunteering at food banks that are providing meals to those in need.
- Continuing the CCR Scholarship Contest, which we offer to college students attending college/university within the state of Maryland
- Increase Member, Industry and Sponsor Value through networking events and expanding social media presence via Twitter, Facebook and Instagram.

## 2022-2023 Chapter Board

President - Kimberly D. Penn

President Elect - Claire E. Fitch

Immediate Past President - Nicholas Garrard

Accountability - Brett E. Parris

Awards - Anu Sharma

Certification – Lauren Peck

Community Service - Freda Jackson

Chapter Rep-Nicholas Garrard

Historian - Jeff C. Cole

Membership - Tanequa McQueen

Newsletter-Matthew Dragonette

Programs/Education - Brian P. Frey

Programs/Education - Oluwatoyin O. Ojumu

Programs/Education – Carol-Ann Vivienne Boothe

Programs/Education - Jing Huang

Recognition - Jillian Manning

Secretary - Claire E. Fitch

Social Media - Scott Cogburn

Special Projects - Doreen S. Shute

Special Projects – Jonathan DeBoer

Sponsorship - Tooba Attique

Treasurer - Hubert Wilson Kayo

Webmaster - Denise Reyes

Webmaster-James C. Gregg

Young Professionals - Michael S. Gordon

Young Professionals – Claire E. Fitch

Young Professionals - Sarah D. Erteschik