

A Report to Our Members

2022 - 2023

Advancing Government Accountability – The AGA

The South Dakota Chapter of Advance. Grow. Accelerate. believes the most valuable assets of an organization are the professionals within it. As such, the South Dakota AGA chapter is dedicated to fostering learning, certification, leadership, and collaboration of professionals and stakeholders committed to advancing government accountability. There are several ways in which we achieve this mission, such as:

- ❖ Academic Scholarship The Chapter has an academic scholarship that members can apply toward their studies.
- Certified Government Financial Manager (CGFM) Scholarship The Chapter continues to offer a scholarship reimbursing half the cost of CGFM exam fees for candidates passing all three examinations.
- CGFM Study Materials The Chapter continues to offer CGFM candidates support in obtaining study materials.
- Professional Development Conference We hope every one of our members will be able to attend and grow from the Professional Development Conference (PDC). We always welcome your input in ways to make the PDC better for YOU!
- AGA Webinars Through our partnership with the South Dakota Bureau of Finance and Management, we continue to offer a selection of AGA webinars at no cost to our members and state professionals.

We believe all these resources will be helpful to you and will help you perform the important work of stewardship of government resources. Together we can continue to advance government accountability in South Dakota!

How Our Chapter Operates

The Chapter is governed by a member-elected Chapter Executive Committee (CEC) and consists of a President, President-elect, Secretary, Treasurer, and various directors. The CEC meets each month to report progress on Chapter initiatives and discuss the months ahead. If you have an interest in getting involved, contact anyone on the CEC (see page two for contact information) or visit the AGA SD Chapter website for more information.

Member Demographics

Selected Member Demographics

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	2022-2023		2021-2022		2020-20	
State Professional Members/% of Total	117	87%	88	82%	78	88%
Local Professional Members/% of Total	10	7%	13	12%	8	9%
Federal Professional Members/% of Total	1	1%	3	3%	2	2%
Private Sector Professional Members/% of Total	7	5%	3	3%	1	1%
Total Membership	135		107		89	
CPA, CGFM, CIA, CFE Member Certifications	32					



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Mission

AGA serves government accountability professionals by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability.

Mark your calendars for PDC 2024 on April 10-11, 2024, in Pierre, SD!

New PDC Location!

We look forward to seeing you at Drifters!

Visit our Chapter website for more information!



Major Accomplishments *Program Year* 2022 - 2023

Chapter Leaders

President:

Tiffany Ripperda, CGFM

President-Elect:

Vacant

Immediate-Past President:

Darcy McGuigan

Treasurer:

Jennifer Neely

Secretary:

Amanda Shoop

Director of Accountability:

Sarah Wellner

Director of Bylaws and Procedures:

Amanda Jandt

Director of Communications:

Nicole DeSloover, CFE

Director of Community Service:

Allysen Kerr, CPA

Director of Early Careers:

Fabricio Rodrigues

Director of Education:

Amanda Werre, CGFM

Director of Membership:

Cody Papke, CPA

Director of Professional Certification:

Lacey Walz

Director of Programs and Technical

Meetings:

Vacant

Advisory Directors:

Keith Senger, CPA

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Like us on Facebook

Community Service

- ✓ Raised \$1,022 for Sleep in Heavenly Peace through our annual PDC raffle
- ✓ Purchased 48.43 meals as part of the Holiday FEAST Program for families in need (\$3,632 donated)



Professional Certification

- ✓ March 2023 proclaimed CGFM month by the Governor
- √ 17 members have received their CGFM professional certification



Education

- ✓ We continued our webinars virtually through a Bureau of Finance & Management partnership.
- ✓ Hosted 8 AGA webinars virtually.



Awards

- ✓ Chapter Highest Overall Growth for chapters of 100-149 members
- ✓ Certificate of Excellence received for the Chapter Citizen-Centric Report



We want to hear from you. Do you like this report? Do you believe it should include any other information? Please let us know by contacting SouthDakotaAGA@gmail.com.

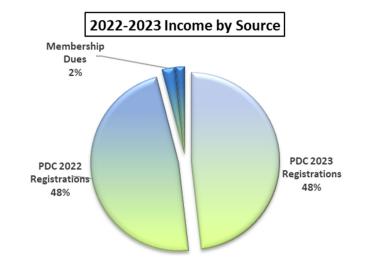
Our Finances Revenues and Expenses

The Chapter is primarily funded by our annual Professional Development Conference. This means of supporting the Chapter is common among our fellow Chapters. It enables the Chapter to provide member benefits – such as CGFM and academic scholarships, member luncheons, and charitable donations. The Chapter operates on an April 1 – March 31 fiscal year. Below is income and expense information that has been reviewed by the chapter executive committee.

Chapter Income

Income by Source

	2022-2023	2021-2022	2020-2021
PDC 2023 Registrations	18,700		-
PDC 2022 Registrations	18,535	9,275	
PDC 2021 Registrations		6,670	250
Membership Dues	926	848	798
Other	639	-	-
Total Chapter Income	\$ 38,800	\$ 16,793	\$ 1,048

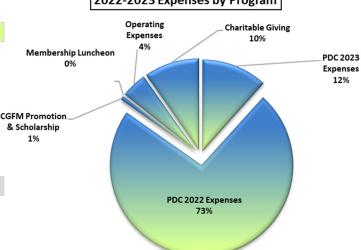


Chapter Expenses

Expenses by Program

	2022-2023	2021-2022	2020-2021
PDC 2023 Expenses	3,550	-	-
PDC 2022 Expenses	22,218	3,544	-
PDC 2021 Expenses	-	1,000	-
CGFM Promotion & Scholarship	203	-	- c
Membership Luncheon	80	-	-
Operating Expenses	1,389	613	140
Charitable Giving	2,955	2,205	1,580
Total Chapter Expenses	\$ 30,395	\$ 7,362	\$ 1,720





Professional Development Conference

PDC Net Gain/(Loss) (refer to note)

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	PDC	2023	PD	C 2022	PD	C 2021	
Income:							
Registrations	2	26,330		27,975		6,920	
Expenses:							
Speaker Expenses	1	12,001		7,013		1,000	
Facility Rental & Catering	1	12,482		12,434		-	
Operating Expenses		6,385		6,315		-	
Net Gain/(Loss)	\$	(4,538)	\$	2,213	\$	5,920	

Note: With the PDC occurring in April, the conference spans two chapter fiscal periods. Some expenses were not paid, and some revenue was not collected until the following fiscal year. The income and expenses tables report only activity occurring within the fiscal year. The PDC table reports calendar year financial information. Also, due to the coronavirus pandemic, the 2020 PDC was cancelled and the 2021 PDC was held virtually.

Looking Forward Goals and Challenges of the Chapter

Challenges

- Education: Identifying and scheduling speakers for both the PDC and audio conferences can be a challenge. We seek to provide training that is timely, relevant, and beneficial.
- Membership: Although we have a solid membership base of financial professionals, there are still many that would benefit from being members of AGA. We are actively seeking to share how AGA can help financial professionals with their careers.
- Leadership and Mentorship: With sixteen leadership positions within our Chapter, it is important to develop and train future leaders of the SD AGA Chapter. A consistent rotation of new members serving on the CEC will allow for a strong and vibrant CEC.
- is an invaluable certification: The CGFM is an invaluable certification that allows a person to expand their career opportunities and distinguishes them from others in the field. We currently have several members who have received this certification, but there are many more that are not aware of this opportunity. We continue to inform members of this certification and encourage them to take advantage of the scholarships and reimbursement programs we have available.
- Achieving and Maintaining Excellence in Chapter Reporting: Receiving Certificates of Excellence in reporting is not an easy task. It requires great coordination among the CEC, as well as hard work from various directors. We aim to continue the tradition of distributing high-quality information and meeting the chapter recognition program requirements.

Commitment to Excellence

Our Chapter continues to grow, advance, and develop each year, but we do not rest on our accomplishments. The CEC develops goals each program year. A goal in each area of the chapter is to earn the highest possible points in the Chapter Recognition Program. This helps our great chapter achieve even more! The following is a summary of the goals the CEC has established for the 2023-2024 program year.

Accountability

- > Prepare a Citizen-Centric Report (CCR) for the South Dakota AGA Chapter.
- Engage chapter members to participate in completing the South Dakota CCR.
- Prepare a quarterly newsletter to update members on Chapter happenings.

Professional Certification

- Recognize those who earn the CGFM designation.
- Continue to promote the CGFM within the State and Chapter.
- Apply for a gubernatorial proclamation for CGFM month.

Communications

- > Announce Chapter meetings, educational & training opportunities, and social events via email and/or website.
- Maintain Facebook page.

Community Service

- Raise money to fund Thanksgiving and Christmas meal boxes.
- Organize a charitable fundraising campaign during the PDC.

Education

- > Organize one membership meeting featuring speakers from the community including networking time at 4 events.
- Organize one speaker meeting to coincide with a hosted webinar.
- ➤ Host the Annual PDC and market to the government accountability community and advertise the PDC on the National AGA events calendar and chapter website.
- Host 8 AGA audio conferences in partnership with the Bureau of Finance and Management.

CGFM Goals

- ➤ Host a CGFM information session.
- Provide study materials for candidates.
- > Continuously promote the value of the CGFM at all chapter events.

Leadership

- ➤ Lead the Chapter Executive Committee into another successful year.
- Identify ways the Chapter Executive Committee can provide opportunities for member involvement.

Membership

- Continue relationships with local governmental associations.
- > Run membership reports monthly.
- Conduct a membership satisfaction survey and begin to track changes.
- Oversee and award the Academic Scholarship program.
- Increase membership by 16%.

Programs and Technical Meetings

- > Post newsletters and chapter communications to the Chapter's web page.
- Aide in coordination of chapter events, including webinars, luncheons, and the PDC.