



# Shenandoah Valley Chapter

*A Report to Our Membership*

## 2023-2024



AGA is the association that connects and empowers financial related professionals that support government. Membership consists of financial managers, IT professionals, human resources, cybersecurity and more. They work together to advance good government initiatives, learn new things and move up in their careers. AGA connects and empowers professionals to Advance, Grow and Accelerate.

### Our Chapter

The Shenandoah Valley Chapter, established in September 2011, is located in Winchester, Virginia. Our current membership consists primarily of Federal government employees, although we do have a few state government, private sector, and retirees as members. The Chapter held meetings from September to May virtually this past year due to continued returning to normalcy after the COVID-19 pandemic. We held a successful 2-day hybrid Professional Development Training in December in collaboration with the Richmond, Southwest Virginia and Virginia Peninsula chapters in Williamsburg, VA and virtually.

Our Chapter participates in various community service activities throughout the year. Last year's events included Bright Futures Adopt a Family for the Holidays, sponsoring wreaths for veterans through Wreaths Across America, and the Youth Development Center. We further supported the AGA National Community Service Fund at the July PDT in Orlando, FL.

Shenandoah Valley is governed by a Chapter Executive Committee. The Executive Committee meets throughout the program year, as needed, to plan Chapter meetings and events. Specific information about the Chapter can be found at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>.

### Strategic Goals

- \* Diversify and grow our membership
- \* Strive for overall member satisfaction rate of 75%
- \* Speakers for monthly CPE events plus one chapter PDT annually
- \* Hold at least 2 community service events during the year and support National Community Service Foundation
- \* Recruit young professionals and college students

### Selected Demographics

	2021	2022	2023
<b>Membership</b>	<b>21</b>	<b>20</b>	<b>22</b>
<b>Members with CGFM Designation</b>	<b>4</b>	<b>4</b>	<b>4</b>
<b>Number of Continuing Education Hours Offered</b>	<b>20</b>	<b>22</b>	<b>19</b>

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### Mission

AGA advances accountability, transparency and leadership through education, certification, innovation, and collaboration.

### Vision

To assist AGA National in being the premier association for advancing government accountability.

### Contact Us

Via e-mail: [svaaga1@gmail.com](mailto:svaaga1@gmail.com)

Website:

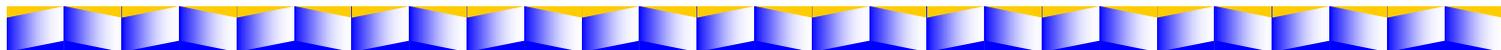
<https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

For more information about AGA:

[www.agacgfm.org](http://www.agacgfm.org)

# How We Are Doing

2023-2024



## 2023-24

### Accomplishments

- ◇ Partnered with Richmond, VA Peninsula, and Southwest VA Chapters to host 28th annual PDT as hybrid event
- ◇ Sponsored wreaths for Wreaths Across America initiative
- ◇ Gina Smith Moss serving as Chair for AGA National’s Governance Committee.
- ◇ Chapter donated gift cards to AGA National’s Community Service fundraiser for July PDT.
- ◇ Chapter received Gold Achievement in Chapter Excellence awards.

### Shenandoah Valley Chapter Goals

	2022	2023	2024
<b>Chapter Leadership, Planning &amp; Participation</b>			
Participate in the Sectional Leadership Meeting	2	2	2
<b>Education &amp; Professional Development</b>			
Continuing Education Hours Offered	22*	20*	19*
<b>Awards</b>			
Chapter Awards	1	1	2
<b>Membership</b>			
Chapter Membership in AGA	21	22	22
Increase AGA awareness with Young Professionals	1	1	0
Increase AGA awareness with Students	2	1	0
<b>Community Service</b>			
Participate in local Community Service Events	4	4	4

\*16 hours CPEs offered were joint effort w/Richmond, Southwest Virginia and Virginia Peninsula Chapters.



What would you like to see reported on the page?

Please let us know by contacting [ShenValleyAGA@gmail.com](mailto:ShenValleyAGA@gmail.com)



# Our Income and Expenses



## What were the costs for servicing the membership and how were those costs paid?

The Shenandoah Valley Chapter is a non-profit organization operating solely on funds raised or donated through various functions as shown below. For FY 2024-25, Shenandoah Valley plans to promote additional fundraising in order to raise resources for the Chapter and its activities. Other sources for the year will include fees for educational programs hosted with other chapters, fees for non-members at educational meetings, and continued sponsorship for varying events throughout the year.

INCOME			
	2021	2022	2023*
SVA Meetings	\$134.10	\$198.33	\$0.00
Amazon Smile	5.09	0.00	23.15
Donations	95.00	248.42	95.00
VA PDT	3,343.00	1,604.00	4,396.00
Fundraisers	0.00	0.00	0.00
SVA PDT	3,701.60	0.00	0.00
<b>Total Income</b>	<b>\$7,278.79</b>	<b>\$5,696.75</b>	<b>\$4,514.15</b>

EXPENSES			
	2021	2022	2023
Donations	\$150.00	\$200.00	\$500.00
VA PDT	167.60	2,920.00	3,916.00
PO Box	106.00	166.00	176.00
Winchester COC	0.00	0.00	0.00
Video Platforms	1,349.45	275.00	0.00
<b>Total Expenses</b>	<b>\$2,023.05</b>	<b>\$3,561.00</b>	<b>\$4,592.00</b>



\*Amazon Smile was discontinued by Amazon.

The annual audit reflected an accurate and reasonable reflection of all financial activities.

Website: <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

Shenandoah Valley completed a financial review for Montgomery/Prince George's County Chapter.

# What's Next?

## Plans for 2024-2025



### We want to hear from you.

Do you like this report?

Would you like to see other information?

Please contact us at [svaa-ga1@gmail.com](mailto:svaa-ga1@gmail.com).

For more information on our services, visit our website at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

**Shenandoah Valley Chapter  
AGA**  
P.O. Box 3779  
Winchester, VA 22603

Future Challenges:

- ◆ Continue working to expand membership to local, State & other Federal agencies; to include young professionals & students.
- ◆ Broaden member interest in community service events, Chapter Board participation & meetings.
- ◆ Promote development of CCR for State & local governments working with local Universities.
- ◆ Promoting CGFM certification.



### Chapter Community Service Events

Sponsor at least 2 activities this year in support of the community.

Support AGA's National Community Service Fund during PDT.

Market community service activities to recruit participation and promote how we help and support the local community.

### Certified Government Financial Manager Plan

Provide quality educational offerings to support candidates in meeting CPE requirements.

Partner with other AGA Chapters to assist potential candidates with training and/or study groups.

Recognize Chapter members/potential members who have obtained their CGFM certification in our newsletter and on our website.

For information on CGFM go to <http://www.agacgfm.org/CGFM-Certification.aspx>

### Accountability & Outreach Plan

Work with local universities and colleges to encourage preparation and presentation of a CCR for local and state governments.

Present chapter financials at monthly board meetings and in our newsletter.

Provide a speaker for a chapter meeting on performance measurement and accountability.

### Chapter Officers 2024-2025

President- <a href="#">Christine Blair</a>	President-Elect-Vacant
Treasurer-Aleasha Jeffries	Secretary-Vacant
Membership Chair-	Community Service Chair-
CGFM Chair-Vacant	Awards Chair-Gina Smith Moss
Education Chair- <a href="#">Mike Townsend</a>	Young Professionals Chair-Saira Blair
Newsletter Editor- <a href="#">Gina Smith Moss</a>	Webmaster/Social Media-Aleasha Jeffries
NCC Representative-Brooke Pennington	
Achievement in Excellence (ACE) Chair- <a href="#">Gina Smith Moss</a>	
Accountability Chair-Vacant	