



Report to Our **Nashville** Members

July 2023 - June 2024

Vision

- AGA is the premier association for advancing government accountability.

Mission

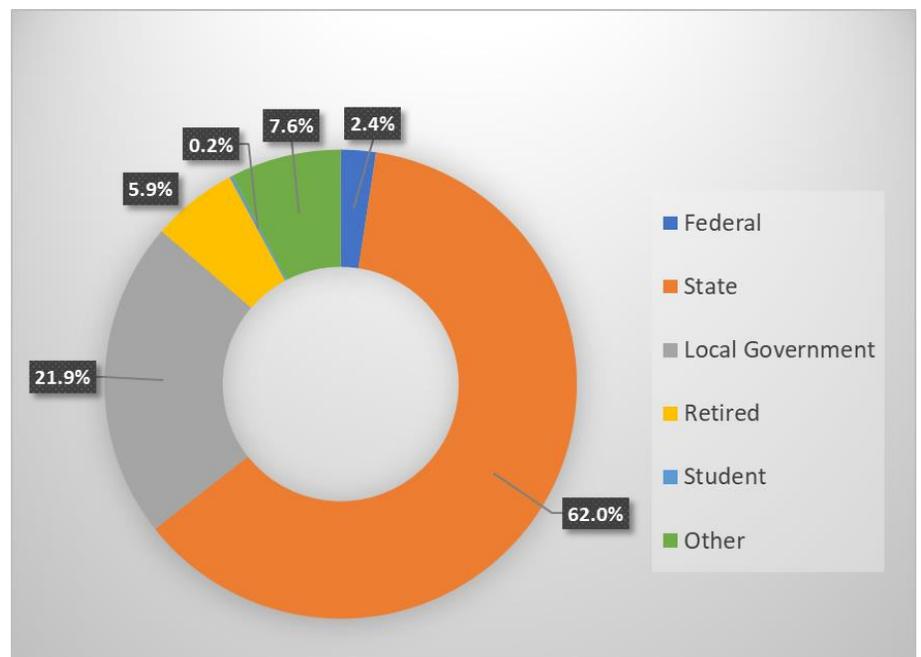
- The Nashville AGA Chapter fosters learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

Values

- Accountability, Communication, Diversity, Integrity, Leadership, and Service.

The Nashville AGA Chapter was chartered on May 16, 1978, and serves the governmental financial community in Middle and West Tennessee, as well as south-central Kentucky. In 2023-2024, our chapter placed an emphasis on providing high quality, low-cost continuing professional education (CPE) and on membership growth. In total, the Nashville Chapter offered 59 hours of CPE, including monthly luncheons, webinars, a 2-day winter seminar, and events in our West TN Satellite Chapter. Furthermore, the chapter added a total of 64 new members to the Nashville Chapter, earning our chapter the highest overall membership growth (Group A) in the country.

Chapter Membership 2023-2024



Major Accomplishments

Education and Training

	CPE Hours		Attendees	
	2023-24	2022-23	2023-24	2022-23
Monthly Meetings	7	8	738	736
Webinars	20	22	245	234
Seminars	32	24	362	340
CGFM Review	0	24	0	30
Total	59	78	1,345	1,340

CGFM

152

total
CGFMs
In **Nashville**
Chapter

10

new
CGFMs
In 2023-24

Scholarships

1

Fawn W. Ellis
scholarship
totaling \$2,500

2

William R. Snodgrass
scholarships
totaling \$5,000

Awards

Platinum Chapter

Highest Overall
Growth in Group A

Communications

Community Service Projects

- Alex Green Elementary
- National Community Service Fund
- Nashville Rescue Mission
- Samaritan Ministries
- Nashville Humane Association
- Second Harvest Food Bank
- Walden's Puddle
- Scholarship Drive



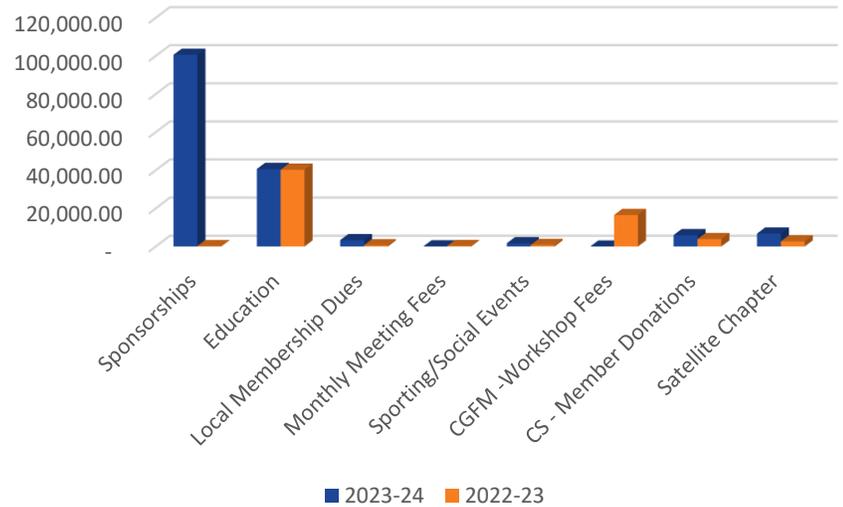
Chapter Finances

To view the full financial review, please visit [AGA Nashville Chapter Website](#).

2023-24 Income

- Education (26%)
- Sponsorships (63%) – One-time donation from state government agency to assist in hosting AGA PDT 2025.
- Satellite Chapter – Increase of 151% over prior year due to additional events in West TN.
- CGFM Workshop Fees – Significant decline due to not hosting review course in 2023-24.

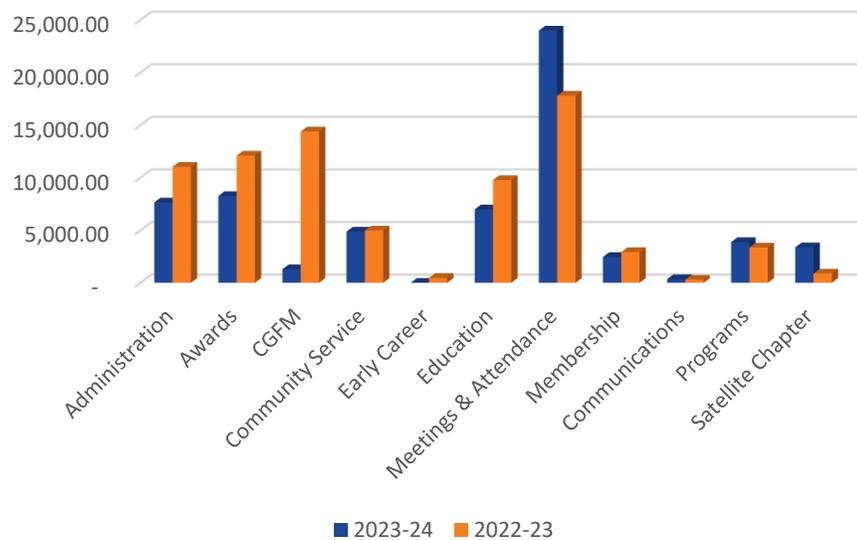
Income



2023-24 Expenses

- Meetings & Attendance – Increased 35% over prior year due to food service cost at monthly lunch meetings.
- Satellite Chapter – Increase due to additional event in West TN.
- CGFM – Decrease due to unable to host review course in 2023-24.
- Administration, Awards, Education – Approximately 30% reduction to control costs to continue providing free lunch meetings to members and guests.

Expenses



The numbers represented here have not been audited but have been independently evaluated by a third party. Financials, along with the independent evaluation, can be found on our website.

Looking Forward

Challenges

While AGA Nashville is a successful, thriving chapter, there are potential challenges to be mindful of in the current program year.

- Since the Nashville Chapter organized a West Tennessee Satellite Chapter, we've offered up to 4-hour CPE events to gauge interest and participation. In August 2024, we will hold our first 8-hour CPE event in West Tennessee to expand good, quality educational events to grow our membership in this part of the state.
- Currently, the Nashville Chapter does not charge members to attend the monthly luncheons or webinars. With rising costs, we will continue to monitor if this is economically feasible or if a small fee will need to be charged to keep the chapter financially stable.
- Lastly, with the rising costs of providing the CGFM Review Course, the chapter was not able to host an event in 2023-24 as we had done in prior years. We will continue to look for alternative solutions to offer this valuable event for our members.

Goals

As a member-based organization, the primary goal for the AGA Nashville Chapter is to retain existing members and recruit new members. Historically, we have accomplished this by providing high-quality, low-cost professional development opportunities, advertising via social media accounts and emails, promoting the CGFM certification, and through endorsement from existing members. With these successes in mind, specific goals for the current program year include:

- Provide at least 40 hours of quality, relevant, cost-effective CPE.
- Support and invest in the further development of the West TN Satellite Chapter.
- Promote the CGFM professional designation to current and potential members.
- Advertise, promote, and communicate regularly via social media and email.
- Provide incentives for members to recruit the next generation of chapter leaders.
- Prepare for future success through succession planning and enlist newer members for leadership roles on the Chapter Executive Committee.

Chapter Contact Information



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