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2023 Awards Dinner with incoming 2023-2024 Executive Board: Mike Salberta, Amanda Ireland, Morgan Cole, Steph Rybak, and Joe Pica

## Our Mission

The AGA Trenton Chapter is a leading advocate for improving the quality and effectiveness of Governmental fiscal management. To this end, our goal is to carry forward the purpose of the AGA itself—to promote continuing education, development, and professionalism in the areas of government financial management and to promote opportunities for community service.

## National Mission

AGA fosters learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

## Vision Statement

AGA is to be the premier association for advancing government accountability.

## COVID-19 Update

In light of the continued pandemic, the AGA Trenton Chapter continued virtual training events with the use of the GoToWebinar platform, as well as hosted an in person training event in the Spring. With restrictions changing, the chapter was able to host the annual bowling event, the awards dinner, and community service events in person. The chapter plans to offer a mix of virtual and in person training opportunities and events in the future to help balance the requests from the AGA Trenton Chapter membership.

## Total Members by Employer

	2022	2023	% Difference
State	67	59	-14%
Federal	7	9	22%
Local	4	4	0%
Private Sector	14	12	-17%
Retired	16	18	11%
Academic	1	1	0%
Student	3	3	0%
<b>Total</b>	<b>112</b>	<b>106</b>	<b>-6%</b>



## Continuing Professional Education (CPE) Hours Awarded

We strive to provide our members with more than 40 hours of CPE credits per year. The following table shows total CPE credits awarded over the past five years.

	2019	2020	2021	2022	2023
Webinar	296	572	286	250	218
Fall PDT	763	847	525	455	665
Spring PDT	840	270	609	539	455
Dinner Meetings	98	93	15	0	0
Other	0	0	716	0	0
<b>Total</b>	<b>1,997</b>	<b>1,782</b>	<b>2,151</b>	<b>1,244</b>	<b>1,338</b>

*Variances: in 2022 & 2023 the chapter did not host any dinner meetings due to lack of interest from the membership. The Chapter partnered with the NJ Office of the State Auditor in 2021 & 2022 to offer the required four hour NJ Law and Ethics 2018—2020 training course.*

## Community Service



Members participated in program to honor veterans by assisting in the placement of flags on Veteran's grave sites

In October 2022, members ran/walked for Homefront, raising \$201 for the charity

In June 2023, members participated in the Interfaith Caregivers 3k Walk, and raised \$100



Annually, the chapter selects a community service entity to receive an award. The 2022-2023 recipient selected was Interfaith Caregivers of Greater Mercer County. The chapter donated \$1,133.



Hand made Valentine's Day cards for senior citizens in the local care facility.



**EARLY CAREER**

**AWARDS**

The Chapter hosted a bowling networking event in February 2023 to get to know potential new members.

The awards banquet was held in May 2023. The chapter was able to recognize professionals and students for excellence.



	2023
Active CGFM	18
Retired CGFM	8
Inactive CGFM	0
Non-CGFM	80
<b>Total</b>	<b>106</b>

**Not a CGFM?**  
What are you waiting for?  
25% of the Trenton Chapter members (active and retired) are CGFMS!  
Reach out for more information on how you could become a CGFM!  
Ask about scholarship opportunities!

# Our Finances

## Revenues and Expenses

### Independent Audit

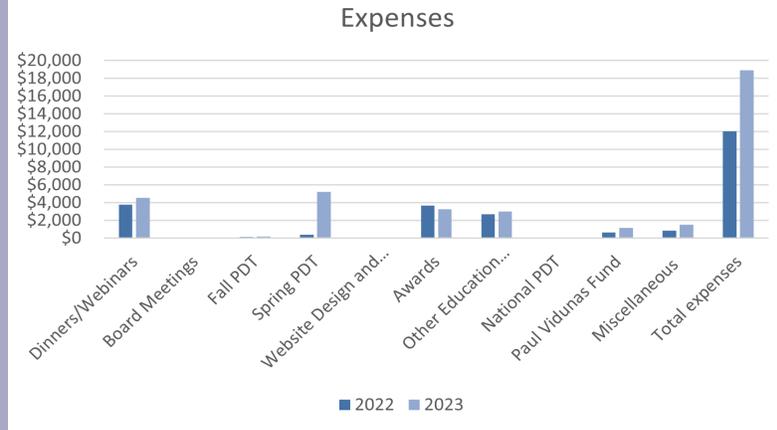
Independent audits of the Association's finances were conducted, resulting in clean opinions.

### Fiscal Year 2022 & 2023 Expenses

	2022	2023
Dinners/Webinars	\$3,763	\$4,554
Board Meetings	\$0	\$0
Fall PDT	\$109	\$193
Spring PDT	\$378	\$5,209
Website Design and Maintenance	\$15	\$63
Awards	\$3,642	\$3,246
Other Education Expenses	\$2,668	\$2,975
*PDT		
Paul Vidunas Fund	\$627	\$1,133
Miscellaneous	\$821	\$1521
<b>Total expenses</b>	<b>\$12,023</b>	<b>\$18,894</b>

### Fiscal Year 2022 & 2023 Revenues

	2022	2023
Local Dues	\$447	\$521
Dinners/Webinars	\$1,000	\$1,315
Fall PDT	\$5,035	\$7,335
Spring PDT	\$5,300	\$8,955
Paul Vidunas Fund	\$627	\$1,133
Newsletter Ads/Other Education/Misc	\$56	\$386
<b>Total Revenues</b>	<b>\$12,465</b>	<b>\$19,645</b>



Variance: Increase in attendees to our Fall PDT, and held our first in-person Spring PDT in years.

Variances: We held our first in-person training event since Covid-19. Misc. expenses include PO Box, annual bowling event, and a happy hour event.

# PDT 2023 in Orlando!

# Lead! Conference



# What's Next?

## *Challenges moving forward*

**We want to hear from you!**  
Do you like this report?  
Would you like to see other information?  
Please let us know by contacting AGA with attention to Morgan Cole, VP of Membership.

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Congrats to Miller Khalil and Dillon Washington 2023 Membership Scholars

- ◆ Continue to increase our presence in the professional community through constant upgrade and update of our website and use of social media to provide the most current and important information to the Chapter's members and friends and by issuing periodic electronic newsletters. This will strengthen and move AGA-Trenton forward to communicate its vision, mission, and goals to the existing and potential membership.
- ◆ Continue constant and regular communication with AGA's National coordinators to exchange information and ideas.
- ◆ **Membership:**
  - ◆ Continue improving and expanding annual Membership-Scholarship Program to promote AGA-Trenton Chapter and its membership especially among early career government employees by providing full sponsorship of the one full year of membership dues (national and chapter) along with registration for all AGA-Trenton Chapter's functions during the year at the member's rate (including annual Fall and Spring PTD) for one or more individuals.
  - ◆ Continue promoting AGA-National Members' Recruitment and Retention Program with the Focus on Early Career and Student Members.
- ◆ **Raise Public Awareness of Government Accountability, Transparency and Performance:**
  - ◆ Preparing and distributing Chapter's Citizen-Centric Report to AGA-Trenton's membership and beyond.
  - ◆ Encouraging governmental entities to adopt four-page Citizen-Centric Report for greater governments' transparency and accountability.
  - ◆ Establishing and maintaining the Board position of Accountability Coordinator.
- ◆ Continue providing regular education programs through webinars and Annual Fall and Spring PTDs, inviting highly respected and recognized speakers from all levels of government, private enterprise, and academia.
- ◆ Continue to promote the Certified Government Financial Manager (CGFM) program. Maintain and promote the scholarship incentive to become a CGFM.
- ◆ Continue to promote the new branding of AGA in hopes to widen our membership outreach.

