

# Report to our Members

## About AGA

AGA is the association that connects and empowers financial related professionals who support the government. Their careers range from financial management to IT, human resources, cybersecurity and more, with the goal of advancing good government initiatives, growing their expertise, and accelerating their careers. Our members count on AGA to provide the tools and support - training and events, professional certification, publications, and ongoing education – that help build their skills, advance their careers, and make a mark on the profession. Through thought leadership, certification, and national and chapter educational events, AGA remains at the forefront of emerging issues and innovation — driving excellence and transparency in government accountability.

## Our Chapter

Since 1960, the Virginia Peninsula Chapter has provided members additional networking, leadership, and educational experiences. It serves government professionals from the local, state, and federal agencies in the Hampton Roads Area, which includes Hampton, Newport News, York County, Poquoson, Chesapeake, Norfolk, Portsmouth, Virginia Beach, Suffolk, Williamsburg, and Isle of Wight. In its 63rd year, the Virginia Peninsula Chapter continues to serve as an active, member-run organization, creating partnerships with immeasurable value for its members and the surrounding communities who enjoy the rewards of their professionalism and education.

## Our Members



Teela Finch, Chapter President, 2023-2024

## Table of Contents

- Strategic Objectives 1
- How We've Progressed 2
- Our Finances 3
- What's Next? 4

## Mission

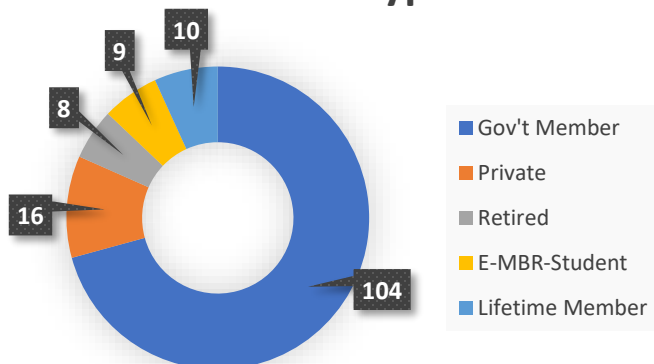
To create value for our members and communities through the advancement of government accountability by:

- Participating in the future of governmental financial management through research and development.
- Ensuring continuity of quality government accountability professionals.
- Serving our member communities through our time and service.
- Providing quality and affordable educational opportunities.

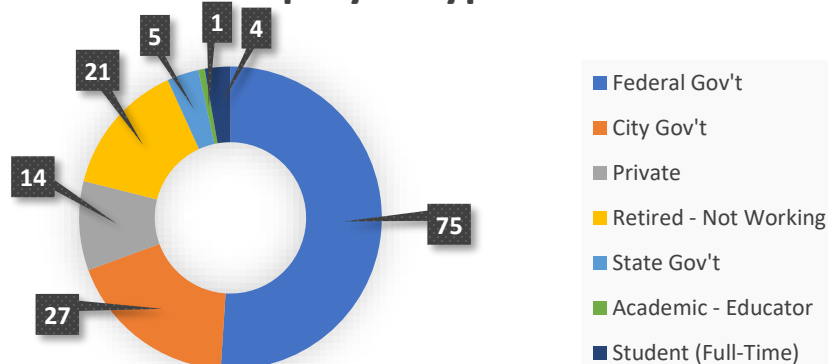
## Vision

AGA is the premier association for advancing government accountability.

## Member Type



## Employer Type

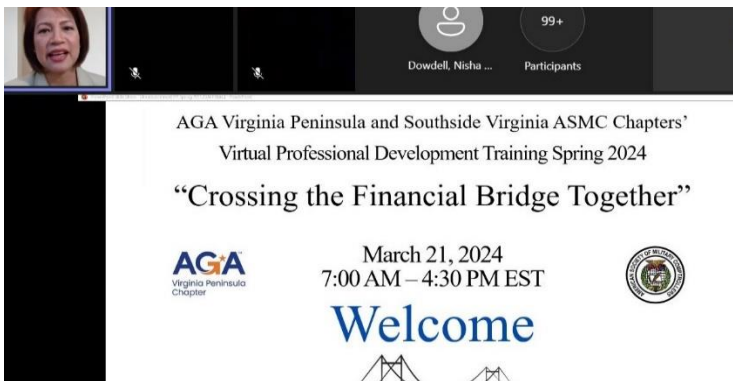


# How We've Progressed

## Chapter Year 2023-2024



1 Clean the Bay Service Project



2 Opening Remarks at our Virtual Spring PDT



3 Career Day Panel at Old Dominion University



4 AGA VA Peninsula In-Person Attendees at 28th Commonwealth PDT

## Selected Accomplishments

- Conducted a successful (hybrid) 28th Annual AGA Commonwealth PDT joint with 3 other AGA chapters.
- Community Support
  - Donated to the AGA national community service raffle at PDT with a financial contribution.
  - Raised nearly \$5,000 for two charities in our PDT raffles.
  - Provided \$220 to St. Jude's in the names of our monthly chapter speakers
  - Participated in Clean the Bay Day with the Hampton Roads GAO.
- Offered 7 chapter meetings, including two joint meetings with our local Tidewater Chapter of IIA and one joint meeting with Old Dominion University.
- Gained 25 new chapter members.
  - Two new lifetime members
- Supported CGFM candidates through 3 rounds of study groups (one for each exam) and made study resources available.
- Chapter Recognition at the AGA National 2024 PDT
  - Our chapter has been honored with a Platinum-Level Award for the 18th time

# Our Finances

## *Revenues and Expenses*

### **What are the costs for servicing our members and how are those costs paid?**

The VA Peninsula Chapter does not collect chapter dues from its members, so all revenue to provide for chapter services must be raised. We generally do this through holding two professional development training (PDTs) annually, one in the fall and one in the spring. In 2023, we held our 28th annual fall conference, the AGA Commonwealth PDT, together with the Richmond, Southwest VA, and Shenandoah Valley chapters of AGA.

Thanks to the success of prior years' PDTs and the chapter's conservative spending, we were fortunate to have enough account balance (in 2022-2023) to make a significant investment into the future of our profession in endowing a scholarship.

### **Revenue**

Bank Dividends	\$ 2.88
Accounts Receivable	\$ 9,413.76
Commonwealth PDT revenue (net of fees)	\$ 8,951.62
AGA payment for LEAD (net of reimbursement)	\$ 200.00

<b>Total Revenue</b>	<b>\$18,568.26</b>
----------------------	--------------------

### **Expenses**

Zoom Annual subscription Fees	\$ 157.40
PDT Donations	\$ 50.00
Accounts Payable	\$ 6,093.86
CGFM Study Guides	\$ 410.57
CGFM Incentive	\$ 135.00
Donation To Jr Achievement of Central Virginia (Spring PDT)	\$ 240.00
Donation to St. Jude	\$ 220.00
End of Year Party - Skating Rink	\$ 52.00

<b>Total Expenses</b>	<b>\$ 7,358.83</b>
-----------------------	--------------------

<b>Ending Bank Balance</b>	<b>\$38,061.51</b>
----------------------------	--------------------

Independent Audit - Chapter member Brad Smith conducted an independent audit of the Chapter's finances. Based on this audit, the AGA VA Peninsula Chapter financial records are current, accurate, and complete as of June 30, 2024



# What's Next?

## ***Key Initiatives***

VA Peninsula AGA's plan for 2024-2025 is to continue to pivot, advance, grow and accelerate in this uncertain environment. New members are crucial in infusing new and innovative ideas that will impact change and the opportunity we can provide. For our chapter, like many others, success depends on being able to engage and retain our current members as well as recruit new members. We continually look for volunteers to help us plan and offer member services.

We seek to improve our social media presence, expanding our organization's visibility on platforms like LinkedIn and Facebook to attract potential members. Our volunteers continue to hone skills using audio-visual equipment and offering valuable training using remote tools such as zoom and MS-Teams. We continue to offer our members free access to our monthly meetings, which are worth 1 CPE each. Our CGFM study group meets consistently, has grown and we expect several new CGFMs this year.

We will continue to work with our PDT partners in offering our 29th Annual Commonwealth PDT with 3 fellow chapters in Virginia and our second Spring PDT with the Southside Chapter of ASMC (now Society of Defense Management).

## ***2024-2025 Chapter Goals:***

- Grow Membership
- Increase Overall Membership Satisfaction
- Host Commonwealth PDT- December 2024
- Host Spring 2025 PDT
- Average 100 attendees in-person and another 100 virtually for fall and spring PDTs
- Provide CGFM candidates support
- Maintain chapter's website and Facebook
- Participate in Clean the Bay

## **Why the AGA VA Peninsula Chapter?**

The AGA Virginia Peninsula Chapter puts you in contact with other government accountability professionals in your area.

Through our chapter, you'll get the chance to participate in social events, business meetings and educational seminars with other professionals who understand your concerns. In addition, your AGA membership means your part of a tremendous nationwide network.

A significant component of the AGA Virginia Peninsula Chapter is the educational program, including Professional Development Training events and free and reduced priced CPE throughout the year to its members, which meets most professional continuing education requirements.

## **We want to hear from you!**

Do you like this report?

Would you like to see other information?

Please let us know by contacting the or any of our chapter leadership members:

Past Chapter President:  
teela.finch68@gmail.com

2024-2025 Chapter President:  
jessika.jemmott@norfolk.gov