



Oklahoma City  
Chapter



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**Chapter President,  
Chelley Hilmes**



[president@agaokc.com](mailto:president@agaokc.com)

We lead and encourage change that benefits our field and all citizens. Our networking events, and ongoing education help members build their skills and advance their careers.

CONNECT WITH US

President-Elect	Lindsey Presley
Secretary	Mai Vu
Secretary	Carla Goldsmith
Communications	Bethany Patterson
Membership	Sam Ddamba
Awards and Recognition	Letha Bryant
Treasurer	Julia Southwick

<https://agaokc.com/board>

# Citizen-Centric Report Oklahoma City Chapter

TO OUR MEMBERS AND THE PUBLIC  
PROGRAM YEARS 2023-2024

## HISTORY

AGA, formerly known as Association of Government Accountants, was founded in 1950. AGA is a professional membership organization focused on advancing government accountability. To promote transparency in government accountability, the AGA holds national and chapter educational events to meet its members' continuing professional educational needs.

The Oklahoma City Chapter of AGA was formed in 1962 and continues to promote AGA's national strategic goals.

## CHAPTER MISSION

To foster learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

## CHAPTER VISION

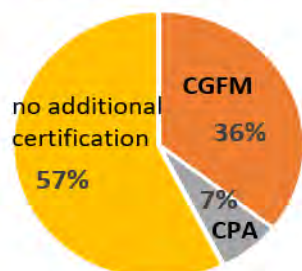
To serve as a premier association for advancing government accountability To be a reliable provider of professional education.

## CHAPTER STRATEGIC GOALS

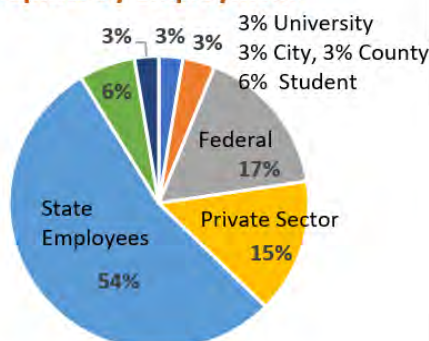
1. Provide continuing professional education.
2. Promote the Certified Government Financial Manager (CGFM) certification and assist with CGFM exam preparation.
3. Serve the community.

## MEMBERSHIP DEMOGRAPHICS

**Members' Professional  
Certifications**



**Demographics by Employment**



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## EDUCATION

- In 2023 and 2024, the Chapter offered two virtual Lunch-and-Learn training events, and two hybrid PDT 8-hour events allowing in-person and virtual attendance.
- The training focused on timely and relevant topics in government financial management such as budgeting, internal controls, fraud prevention, and government transparency.
- Twice a year, the Chapter offers training devoted to the updates on GASB financial reporting standards provided by GASB speakers.

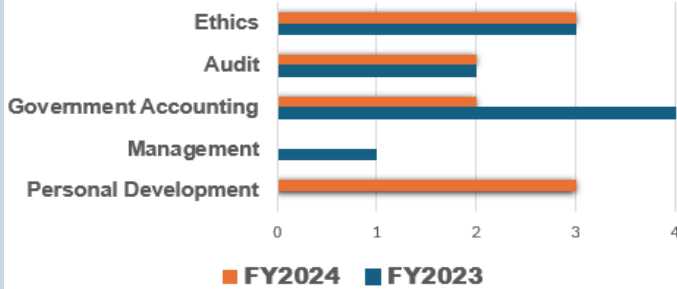
The AGA OKC Chapter launched the new website

[agaokc.com](https://agaokc.com)

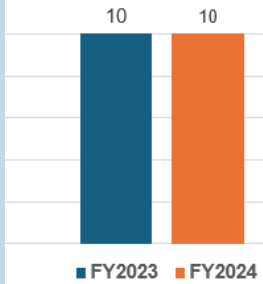


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**FY2023, FY2024 CPE Credits by Field of Study**



**FY23, FY24 Total CPE Hours**



- The Chapter promotes the National AGA CGFM events and training, posting information on the Chapter website and sending information emails.

## PROMOTING CGFM

In 2024 eight members of Oklahoma City Chapter joined the Midwestern Chapters CGFM online study group to prepare for CGFM Certification exams.



## SCHOLARSHIPS

The Chapter awarded scholarships to two University of Central Oklahoma undergrad students, each receiving a \$250 scholarship.

## COMMUNICATION

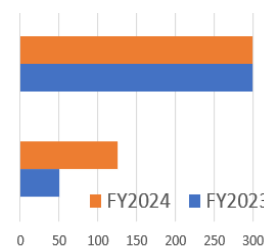
- Current website traffic is about 1,400 average monthly visits.

## COMMUNITY SERVICE

- 2023 Regional Food Bank Donation \$50.00
- 2024 Regional Food Bank Donation \$125.00
- 2023 & 2024 Annual donation to the AGA National Community Service Fund \$300.00
- 2023 & 2024 Volunteered at the Regional Food Bank assembling sacks of nutritious food for the Food for Kids Backpack Program

**AGA National Community Service Fund Donation**

**Regional Food Bank Donation**



- 373 Accountants, AGA members and non-members subscribed for emails and receive invitations for trainings and events.
- AGA OKC Chapter sets up the Information booth at the Oklahoma Accountancy Board CPA quarterly Recognition Ceremonies.





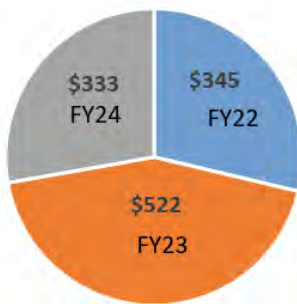
## REVENUES

Revenues	FY22	FY23	FY24
Training Revenue	\$ 5,106	\$ 5,818	\$ 3,040
Chapter Dues Revenue	\$ 674	\$ 215	\$ 1,050
Total Revenues	\$ 5,780	\$ 6,033	\$ 4,090

The Chapter's primary source of revenue is Continuing Professional Education Trainings. The Chapter dues collected in FY23 from 01/01/2023 to 03/31/2023 in the amount of \$438.75 were transferred to the Chapter's bank account in FY24, in September, 2023. This is the reason for the higher percentage of Chapter dues revenue in FY24 compared to previous years.

## CHAPTER NET REVENUE

	FY22	FY23	FY24
Chapter Net Revenue	\$ 345	\$ 522	\$ 333



Expenditures	FY22	FY23	FY24	FY24 %
Software Management	\$ (2,281)	\$ (1,094)	\$ (1,184)	32%
Training Expense	\$ (838)	\$ (2,342)	\$ (208)	6%
Donations	\$ (400)	\$ (350)	\$ (725)	19%
Educational Initiatives	\$ (1,750)	\$ (1,548)	\$ (1,457)	39%
Administrative/other	\$ (166)	\$ (176)	\$ (182)	5%
Total Expenditures	\$ (5,435)	\$ (5,511)	\$ (3,756)	100%

## AUDIT

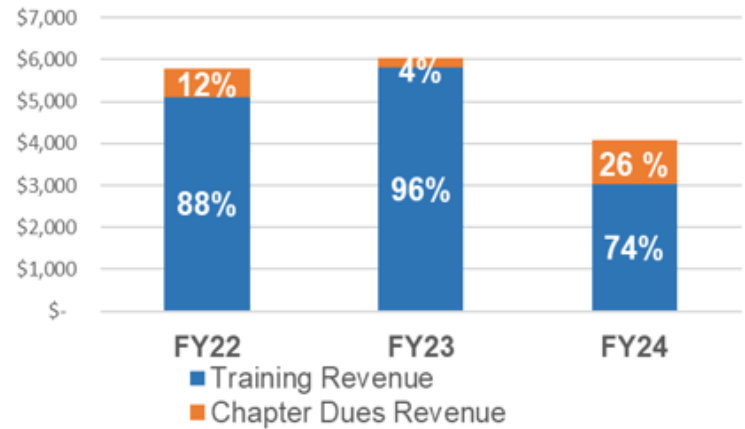
The Oklahoma City Chapter scheduled the peer review of the FY2023 and FY2024 financial records for February, 2025.

The AGA Oklahoma City Chapter is a non-profit organization funding its activities through fees for education and training programs.

**Transparency**  
Financial information includes the monthly financial statements, financial data from the agaokc.com web site and bank statements.

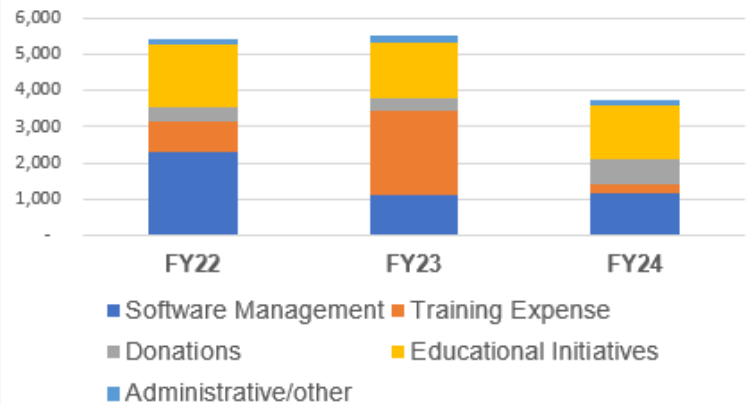
**Financial Controls**  
The AGA Oklahoma City Chapter Treasurer presents financial information at monthly Officers' meetings. The Chapter Officers approve all expenditures.

## Chapter Revenues FY22-FY24



## EXPENDITURES

### Chapter Expenditures FY22- FY24



In FY22 the Oklahoma City Chapter launched the new website agaokc.com, this was the major reason for the increase in software management expenses (StarChapter setup and subscription fee \$1,794, pay portal card fee \$40). Also, in FY22 the Oklahoma City Chapter shared the cost of subscription to Zoom with AGA Dallas Chapter (\$447). In FY23 and FY24 the Chapter used TEAMS for the virtual trainings, which allowed to reduce expenditures. The FY23 and FY24 software management expenses include the StarChapter subscription fee and pay portal card fees. The majority of the FY24 trainings were virtual, which resulted in significant decrease of the training expense. The majority of trainings in FY22 were in-person, that's the reason for higher training revenue and higher training expenditures.

# AGA OKLAHOMA CITY CHAPTER OUTLOOK

## CHAPTER GOALS & INITIATIVES

- **Develop a membership program** to increase participation of students, federal, and city and county employees.



➤ Offer incentives to the new members, such as new-member discounts and free admission to the virtual events.

➤ Host a membership drive to attract and engage new members.

➤ Offer engagement and networking opportunities to the new members.

- **CGFM:** Develop incentives for our members to become a CGFM.

- **Increase website traffic:** improve the visual content and post more relevant information to increase website traffic from the average monthly visits of 1,400 to 2,000.

- **Engage active and potential Chapter members on social media.** Boost the Facebook Chapter page by creating an engaging landing page, sharing more content, and targeting a specific audience.

- **Boost the attendance of the trainings:**

- continue providing hybrid events, allowing in-person and virtual attendance
- start providing NASBA-certified training that qualifies for extended Continuing Professional Education (CPE)

- **Continue serving community**

- continue to provide an annual donation to the AGA National Community Service Fund \$300.00
- continue to donate to the Oklahoma Regional Food Bank
- continue to volunteer at the Regional Food Bank

- **Maximize Chapter exposure to like-minded professionals.**

- Develop a marketing strategy for the Chapter for 2025.
- Reach out to students. Set up the AGA OKC Chapter Information booth, conduct the AGA Presentation and meet with the students of one of the Universities located in the Oklahoma City area.
- Set up the AGA OKC Chapter Information booth at the Oklahoma Accountancy Board CPA Fall 2024 Recognition Ceremony.



### We want to hear from you!

For more information regarding AGA Oklahoma City Chapter, please visit our website at <https://agaokc.com/>. Here you can find information about our training and the listing of our current Committee members.



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with a website

We Want to Hear from You !

Do you like this report? Do you believe that it should include any other information? Please let us know by email:

[president@agaokc.com](mailto:president@agaokc.com)