



# AGA Washington, D.C. Chapter Citizen-Centric Report For the Year Ended June 30, 2023

From its 1950 foundation as the Federal Government Accountant Association, the Washington, D.C. Chapter of the AGA has been the premier resource for government finance professionals in the Metro D.C. region. During our 73rd program year, we advanced our strategic goals:

- 1 — Promote the Certified Government Financial Manager (CGFM) certification 
- 2 — Provide comprehensive, diverse, and innovative continuing public education 
- 3 — Serve the community 
- 4 — Serve our members, publish and promote our activities and accomplishments to the community 

Since 1950, the Washington, D.C. chapter has grown from 59 members to over 1,700 today. Over 91% of our members responded positively to their satisfaction with chapter membership. We have continued to grow stronger and transform leveraging technology and embracing possibilities for post-pandemic monthly meetings and webinars. As we enter 2024, we recognize the excitement and opportunity of this time and look forward to connecting with you!

2022-2023 Chapter Officers  
President Caitlin Holmes McGurn  
Past President Al Pavot  
President-Elect Lal Harter  
Treasurer Chidilim Okonkwo  
Secretary Heather Moreland



Follow Us!

1  
Who  
Are  
We?

2  
How  
Are  
We?

3  
Revenues  
And  
Expenses

4  
What  
Is  
Next?



# AGA Washington, D.C. Chapter Citizen-Centric Report For the Year Ended June 30, 2023

## 1 Promote the CGFM

————— 100% Retention of CGFM Members

————— All new CGFMs published in newsletter

————— Annual CGFM-Prep Class offered 

1  
Who  
Are  
We?

## 2 Provide CPE

————— 48 CPE credits offered during the year

————— 174 Average Attendees

————— 92% Meeting Satisfaction

2  
How  
Are  
We?

## 3 Serve the community

————— 5 community service events through the year

3  
Revenues  
And  
Expenses

## 4 Serve our members

————— 4 published newsletters

————— 8 social and networking activities for members

4  
What  
Is  
Next?



————— Follow Us!



# AGA Washington, D.C. Chapter Citizen-Centric Report For the Year Ended June 30, 2023

## Revenues

	Member Services Fees:	\$16,744.68
	Monthly Meeting Fees:	233.01
	Sponsorships: Annual	62,223.00
	Training Income:	53,976.00
	<b>Total Revenues:</b>	<b>\$133,176.69</b>

## Expenses

Membership Services:	\$ (36,730.08)	
Monthly Meetings:	(31,907.08)	
Administration:	(4,947.57)	
Awards Gala:	(38,678.21)	
Education:	(5,058.00)	
Annual Training:	(10,624.42)	
<b>Total Expenses:</b>	<b>\$(127,945.36)</b>	
<b>Beginning Balance:</b>	<b>\$ 398,882.74</b>	
<b>Carryforward:</b>	<b>\$ 404,114.07</b>	

1  
Who  
Are  
We?

2  
How  
Are  
We?

## Our Sponsors

<b>Diamond</b>	   
<b>Gold</b>	  
<b>Silver</b>	 
<b>Bronze</b>	    

3  
Revenues  
And  
Expenses

4  
What  
Is  
Next?



Follow Us!



# AGA Washington, D.C. Chapter Citizen-Centric Report For the Year Ended June 30, 2023

As we enter our 74th year of operations, the Chapter will continue to focus on providing attractive and affordable CPE opportunities for our members. Our program includes 8 hybrid monthly luncheon that provide 1 hour of CPE per event.

We will continue to invest in the Finance Committee, to improve operations for posterity; modernizing and automating chapter financial operations, where possible, to further enhance our efficiency and effectiveness and allow chapter administration to focus on serving members.

We will also continue advancing our Diversity, Equity, Inclusion and Accessibility initiative and supporting said Committee. Chapter leadership is committed to fostering broad inclusion within our chapter and has created a welcoming and inclusive environment for all members. For example, all our chapter events are handicap accessible and we will make special allowance for members, as needed. Our Chapter is large and diverse, which contributes to its excellence; let it be known that all are welcome and appreciated in the AGA Washington DC Chapter!

We are also partnering with the Northern Virginia Chapter on the two-day Annual Training which will provide up to 16 hours of CPE. In addition, we are subsidizing the cost of 12 webinars presented by AGA National so that our members can earn 2 hours of CPE per webinar. Further, we will actively coordinate with other Chapters to make additional CPE opportunities available to our members.

Our priority has been, and will continue to be, the safety of our members. We will continue to follow current applicable Federal and local public health guidance and hold hybrid events to maximize flexibility for our members.

We plan to hold additional networking events and resume in-person monthly luncheon and annual training.

None of these activities would be possible without the generous support of our sponsors and volunteers.

[Please refer to our website](#) where we recognize each of the sponsors that promote our operations. This newsletter also includes a description of our various committees so if you're interested in volunteering your time you can check that out and email your interest to [agadc@agadc.org](mailto:agadc@agadc.org). Please also use that email address to communicate any ideas, questions or concerns you may have, and we will respond in kind.

AGA DC Chapter  
Atten: Mr. Shawn Syed  
1640 Boro Place, 4th Floor  
Mclean, Virginia 22102

1  
Who  
Are  
We?

2  
How  
Are  
We?

3  
Revenues  
And  
Expenses

4  
What  
Is  
Next?



———— Follow Us!